

Clean⚡Coalition

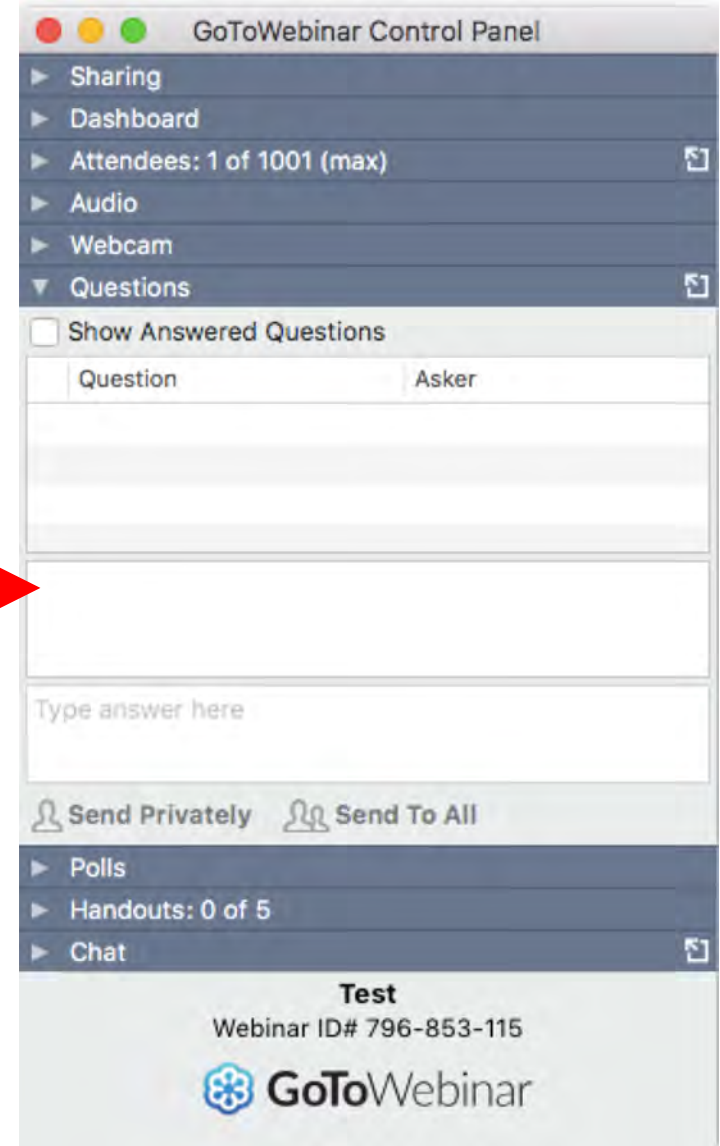
How open-standard appliance orchestration
will help proliferate renewable energy



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Tristan de Frondeville

Tristan is CEO at SkyCentrics, a leader in open standards smart building solutions that include CTA-2045, OpenADR, Volttron, and Linux. He has more than 20 years experience in software and hardware engineering management, including at Apple, and SRI International. Tristan is on the Consumer Technology Association committee managing the CTA-2045 standard, as well as working with NEEA, ACEEE, Energy Star, and National Laboratories on OpenADR, Volttron, and other regulatory and policy initiatives, where his main focus is enabling buildings and electric loads to support increased renewables on the grid.



Craig Breden

Craig is Lead Integration Engineer at Smarter Grid Solutions, a software company that provides distributed energy resource management system (DERMS) solutions, with expertise in deploying DERMS at utilities in North America and the United Kingdom. He has extensive experience in power systems control, including the certification IEC 61850 Client & Server as well as emerging protocols such as OpenADR and Sunspec Modbus.

**How open-
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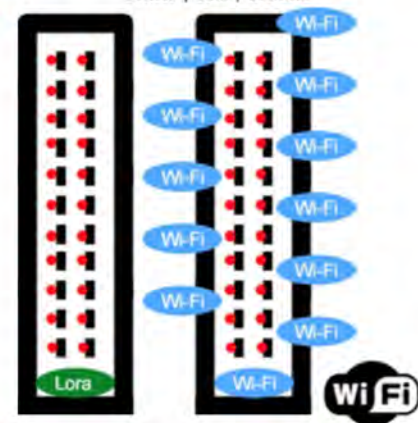
SkyCentrics

Clean Coalition Webinar – July 22, 2020

About SkyCentrics & Open Standards

IoT Connected Devices For Utilities

IoT Sensors and Controls for Buildings



Smart Device Controls



Comfort

Energy

Air Quality



CTA-2045

SkyCentrics SkySnap w Volttron & OpenADR

- **Complete** solution from sensors to apps
- **Scalable** cloud platform w REST API
- **Customer traction** in utilities and commercial property
- The link between IoT and legacy BMS
- OADR gateway for utility demand response
- Fast Iteration of custom I/O boards



SkyCentrics Rapid OpenADR certification



SkyCentrics' DREAM scalable cloud DRMS platform and OADR 2.0b VEN combine with its CTA-2045 devices, the open standard for connected devices, to control appliances from AO Smith, Pentair, Mitsubishi, Islandaire, and Emerson. Open standards give utilities control for Demand Response and Ancillary Services without fear of stranded assets, and web and mobile apps allow customers to monitor, control, and schedule their appliances. SkyCentrics' CTA-2045 modules communicate through Wi-Fi, cellular and soon Lora, and can store Time-of-Use and 30 days of DR event schedules and provide real-time (<5s interval) data on device status. Meanwhile, the SkyCentrics cloud can send DR signals to over 1M devices in less than 1 second.

Manufacturer websites listing CTA-2045 capable products and appliances:

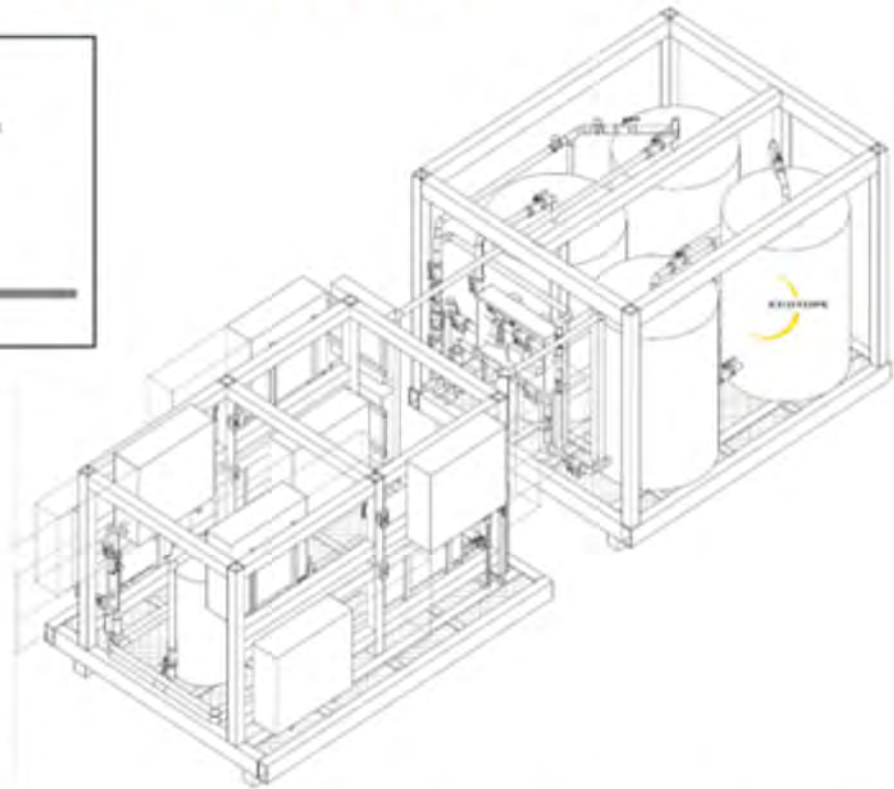
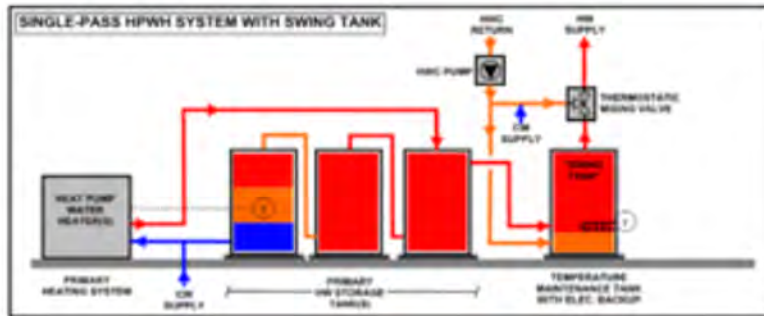
(Note) The appliances are ONLY OADR 2.0b capable when connected to the SkyCentrics CTA-2045 Cloud.

Water Heaters – [A.O. Smith](#)

Pool Pumps and Heaters – Pentair

SkyCentrics working on Multi-Family DR

Prefab Plug and Play Skid for Rooftops



- Culmination of focused effort around the Technology Innovation Model with Sanden plug and play solution.

100 Person, Load Shift Capable, Plug and Play Sanden Skid for Menlo Park Apartment Projects (840 units)

Hawaii is providing \$2,000 per water heater in Multi-Family developments...

...if the water heater can be
shown to be controllable
by a solar array.

That carport has a direct link
to controlling 140 water
heaters.



CTA-2045 Standard – a ‘USB port’ for appliances



CTA-2045 Standard



AC powered

Consumer
Technology
Association™


SkyCentrics

EPRI | ELECTRIC POWER
RESEARCH INSTITUTE



DC powered

 **openADR™**

CTA-2045 appliance family



Hot Water
Heaters



Pool Pumps



PTACs

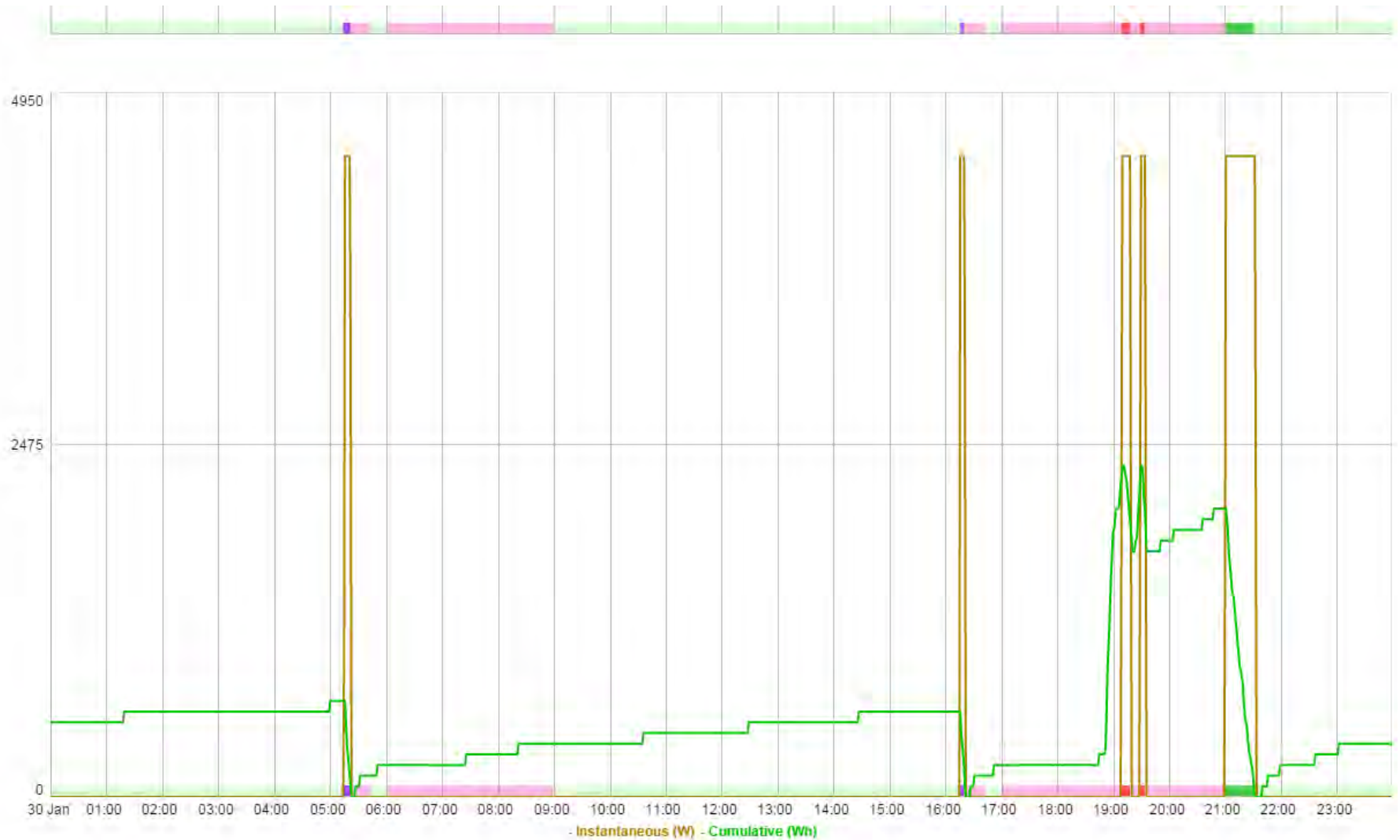


EV Chargers



Heat Pump HVAC
Mini-splits

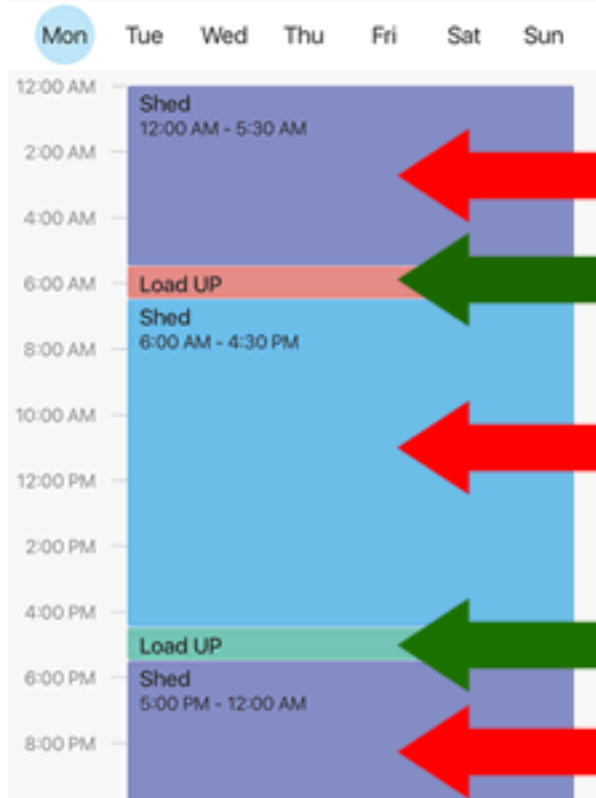
Cold water prevention 'smarts'



Everyday savings schedule



Recommended



12 - 5:30 AM - Shed

Save energy at night when you don't need hot water.

5:30 - 6:00 AM - Load Up

Fully heats your tank for morning showers.

6:00 AM - 4:30 PM - Shed

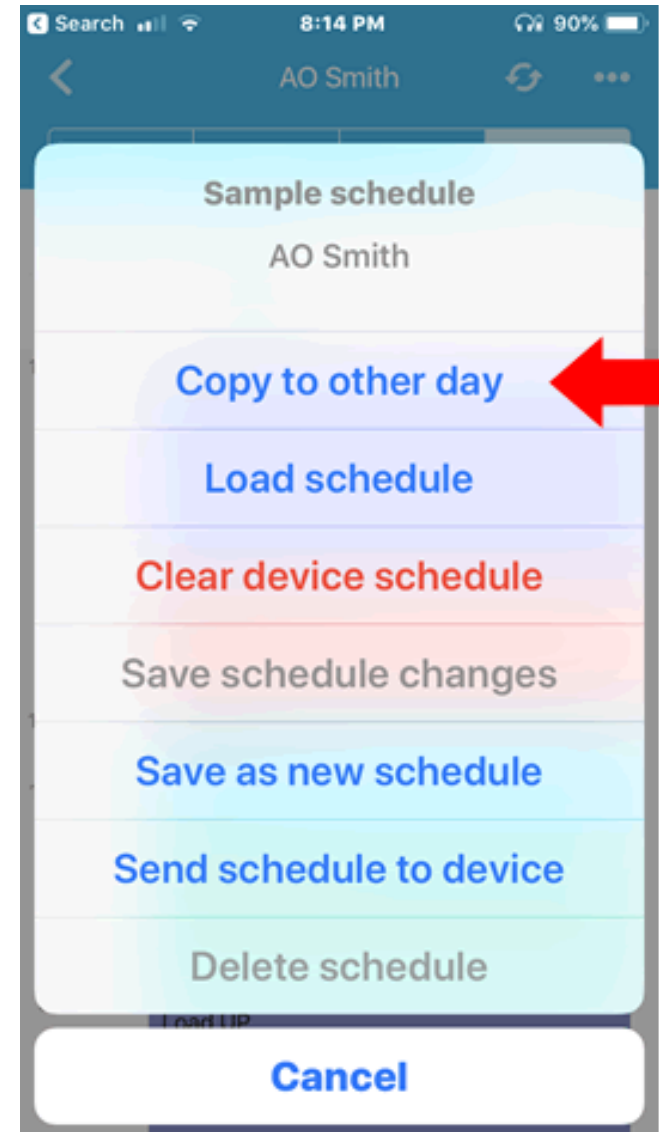
Save energy during the day while you are not home.

4:30 - 5:00 PM - Load Up

Fully heats your tank to get ready for the evening.

5:00 PM - 12 - Shed

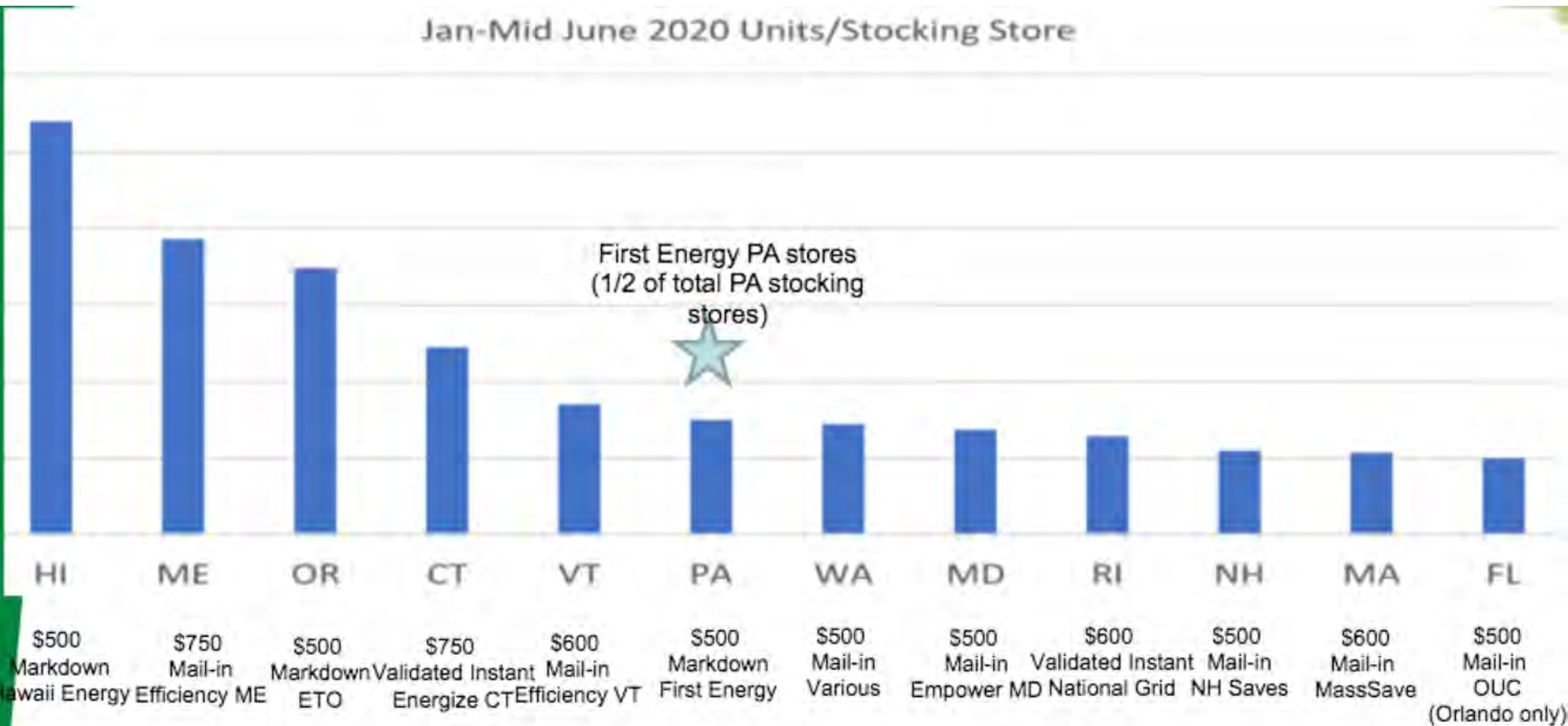
Save energy at night when you don't need hot water.



Status of CTA-2045 regulations

State	Regulation	Date of Implementation	Details
WA	SB 5115 HB 1444	January 1, 2021	All new electric water heaters sold in WA state must have a CTA-2045-A port or equivalent. (Heat pump 1/21, Electric resistance 1/22)
OR	EO 2020-04	January 1, 2022	All new electric water heaters sold in OR state must have a CTA-2045-A port or equivalent. (Heat pump & Electric resistance 1/22)
Energy Star National	Connected Appliances	Pool Pumps (Pentair certified through the SkyCentrics cloud)	All Energy Star connected appliances must have OADR or CTA-2045-A or an equivalent open standard at the appliance or in the cloud.
Energy Star National	Connected Appliances	Water Heaters	Due to the developments in CA below, there is a good chance that Energy Star will move to requiring CTA-2045-A at the appliance in the next 12 to 24 months.
National	AHRI 1380	2019	DR-ready Variable Capacity HVAC systems rated to 65,000 Btu/hr or less shall have CTA-2045-A or <u>OpenADR 2.0</u> or both.
CA	Title 24, JA13	July 8, 2020	Requires OADR to water heaters either in the cloud or at the device on new construction or large retrofit – Requires NEEA Tier 3 v7, which requires a CTA-2045 port.

Comparison of Heat Pump incentives



Status of CA incentives – Single Family

Cost	Incentive Layer	Program	Incentives For:	Potential Incentive Amount	Benefit Claim (% of Share)
Smart Controls \$400	4	ESP&IP	Smart Controls Only	\$300?	<ul style="list-style-type: none"> • Peak Demand Reduction • GHG Reduction
Labor \$700-\$1,000	3	SGIP	Equipment and Labor	\$1,700?	<ul style="list-style-type: none"> • Peak Demand Reduction • GHG Reduction
Wiring \$300-\$1,000					
Panel Upgrade \$3,000-\$4,000	2	TECH Pilot	Equipment, Labor, and Panel Upgrade	\$2,500?	<ul style="list-style-type: none"> • GHG Reduction
50G HPWH \$1,500					
	1	Energy Efficiency	Equipment	\$500?	<ul style="list-style-type: none"> • Energy Efficiency Savings • GHG Reduction

\$6,000 Total Installed Cost

Potential Incentives <= \$5,000

Customer Installed Cost after Incentives >= \$1,000

BayREN - Home+ - \$2,000 for the 11 Bay Area communities
 Sonoma Clean Power – adds another \$750

Status of CA incentives – Multi-Family

Cost	Incentive Layer	Program	Incentives For:	Potential Incentive Amount	Benefit Claim (% of Share)
Battery \$8,000	3	ESP&IP (New Homes Energy Storage Pilot)	Battery Storage	\$7,650?	<ul style="list-style-type: none"> • Peak Demand Reduction • GHG Reduction
Smart Controls \$400		ESP&IP	HPWH Smart Controls Only	\$300?	
HPWH \$1,120 HPSH \$620 Dryer \$820 Cooking \$1,800	2	BUILD Pilot	Above EE Emissions Reductions	\$1,000?	<ul style="list-style-type: none"> • GHG Reduction
	1	Energy Efficiency	Above Code Equipment Efficiency	\$1,000?	<ul style="list-style-type: none"> • Energy Efficiency Savings
Development Costs \$1,595	0	SCE Clean Energy Homes	To Code	\$1,595?	<ul style="list-style-type: none"> • Bill Savings • GHG Reduction

\$14,355 Total Installed Cost

Potential Incentives <= \$11,545

Customer Installed Cost After Incentives >= \$2,810

CTA-2045 guarantees communication options

CTA-2045 – Communication Path Flexibility and Reliability



10-20 year appliance life

We need flexible, modular communications to future proof the connectivity to the appliance.



or NOT!

Now is the time for a low cost cellular module

\$20 - \$36 per year
per water heater



...and then even smart meter modules



Everyone talks about storage

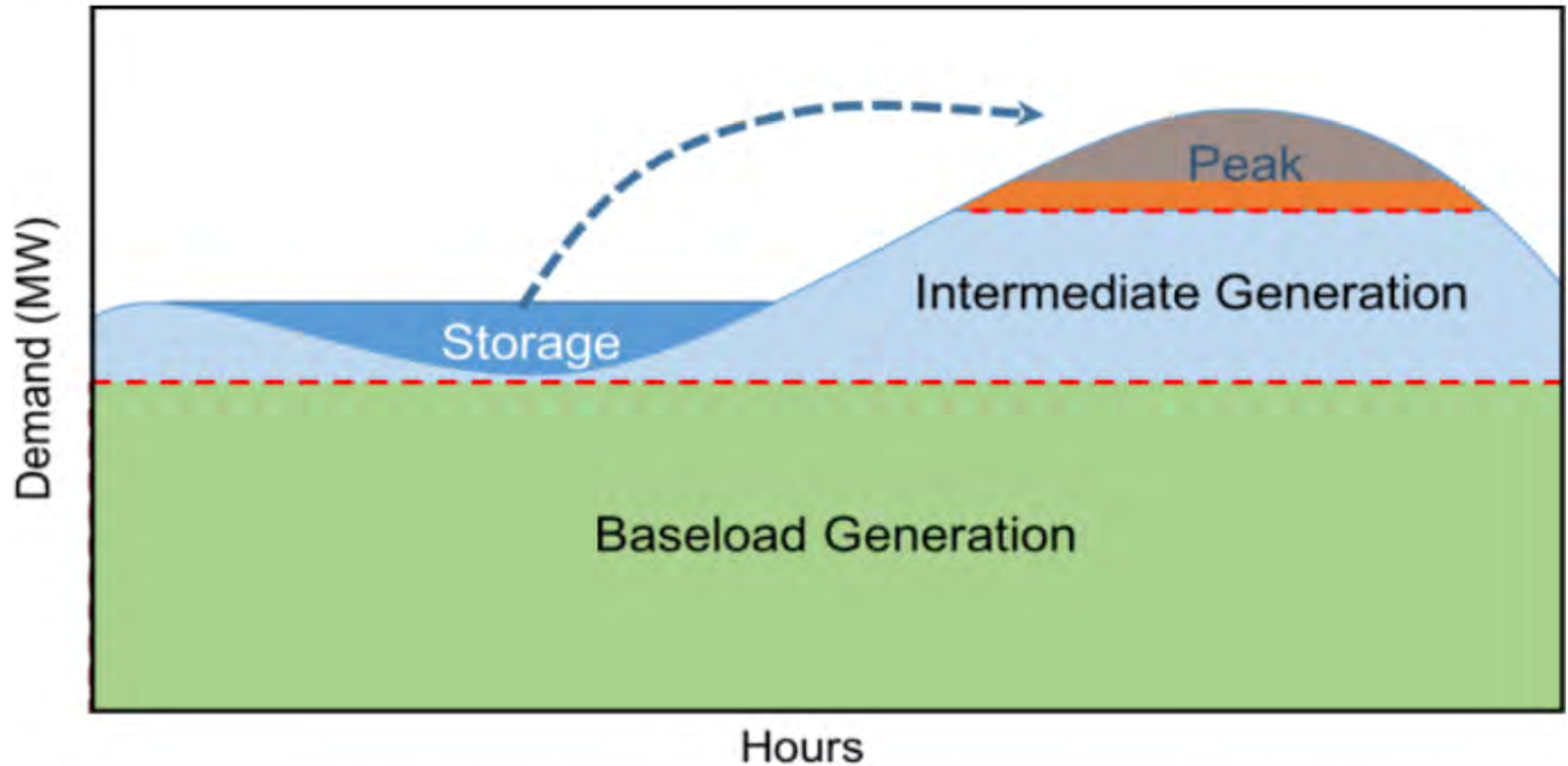
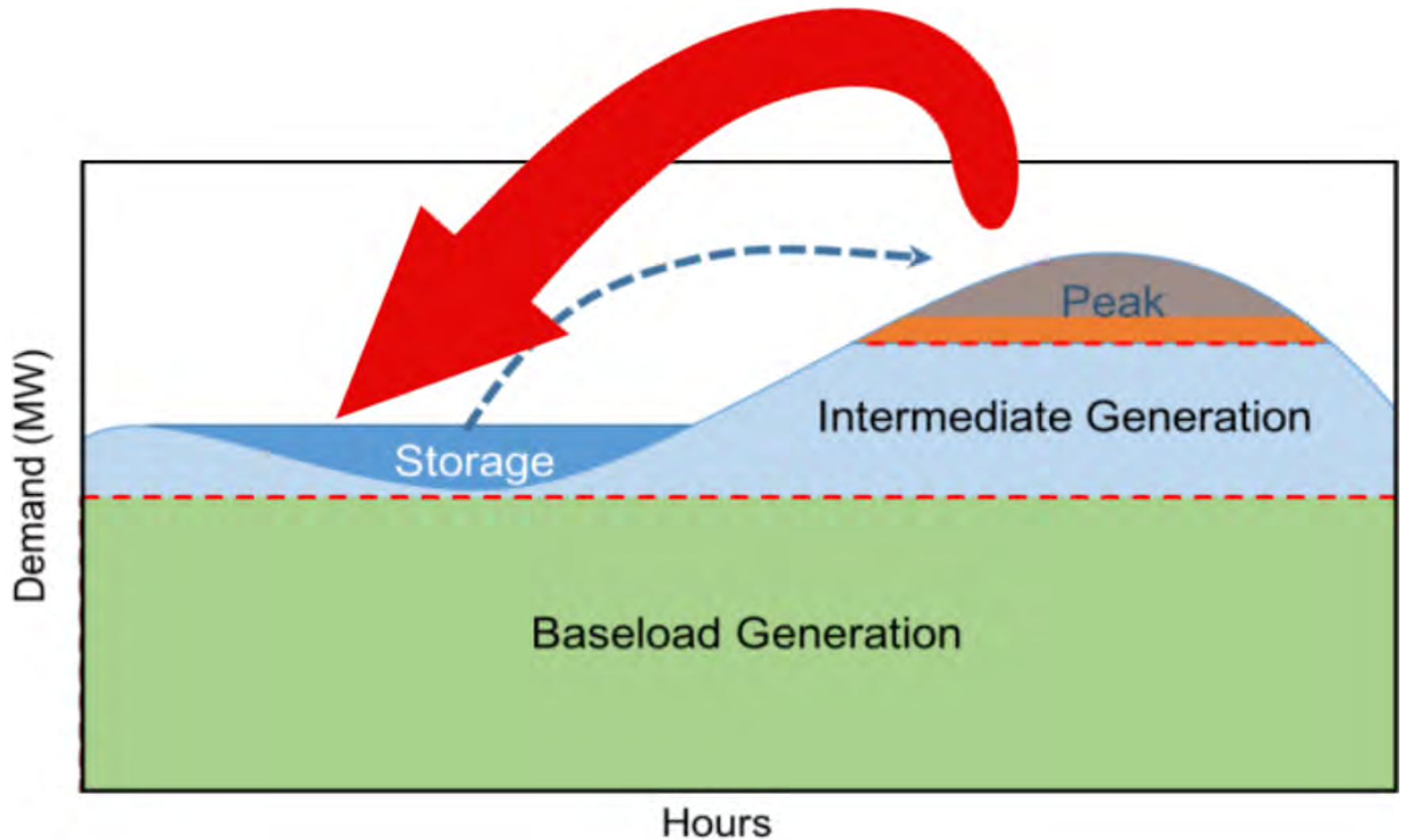


Figure 3: Energy storage can use off peak energy during times of high demand

Demand Management is half the cost*



Why we need grid connected water heaters

- Standard solution: low-cost peaking plant at \$800/kW.
- 300 MW plant to meet peak demand 1st cost: ~\$240 million
- Tough to justify resource that runs only a few hours per year

Choices:

1. Build plant,
2. Short term solution in wholesale market, or
3. Meet peak with demand response



How Heat Pump Water Heaters help the grid

If they can come on at the 'right time'...

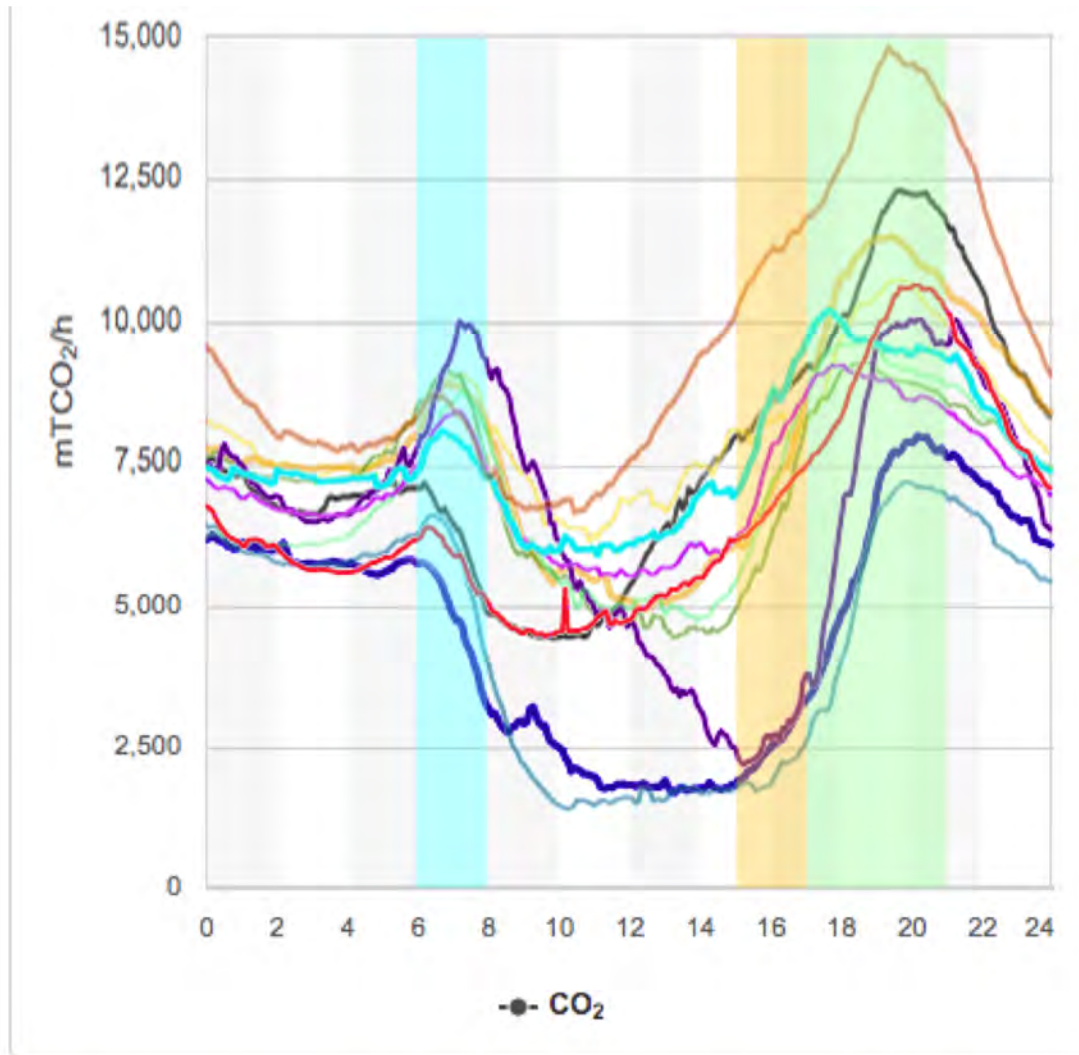
instead of the 'random time',

then schedulable and manageable
heat pump water heaters are worth
\$9-20B annually to the CA grid...

and they can reduce the CA grid emissions
by over 6% per year!



12 months of CA ISO CO2 emissions



Jun 10, 2020

May 15, 2020

Apr 15, 2020

Mar 13, 2020

Feb 14, 2020

Jan 15, 2020

Dec 13, 2019

Nov 15, 2019

Oct 15, 2019

Sep 16, 2019

Aug 15, 2019

Jul 15, 2019

6-8 am

5-9 pm

3-5 pm

12 months of CA assumed marginal CO2 emissions*

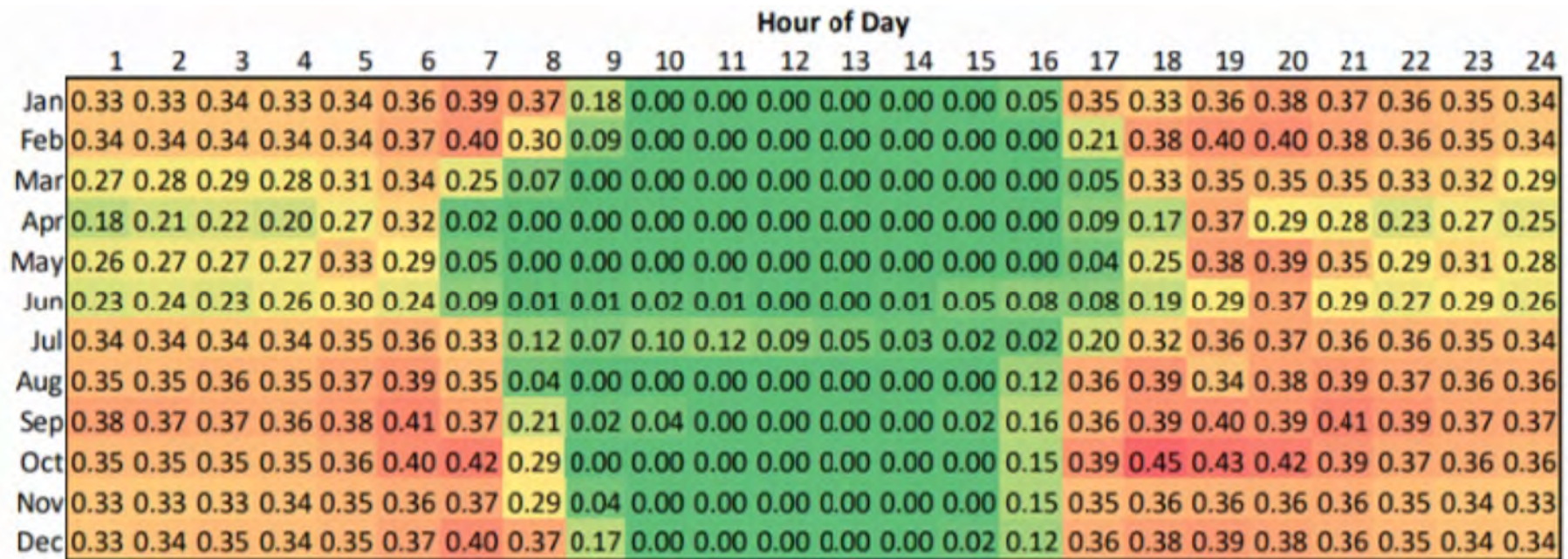


Figure 8-1 Heat map of the assumed marginal emissions rate (metric tons of CO₂, eq/MWh), averaged by month and hour in 2030.

* Energy & Environmental Economics (E3), 2019. Residential Building Electrification in California Consumer economics, greenhouse gases and grid impacts.

Hourly Marginal Costs (2024 PG&E) – Annual Average*

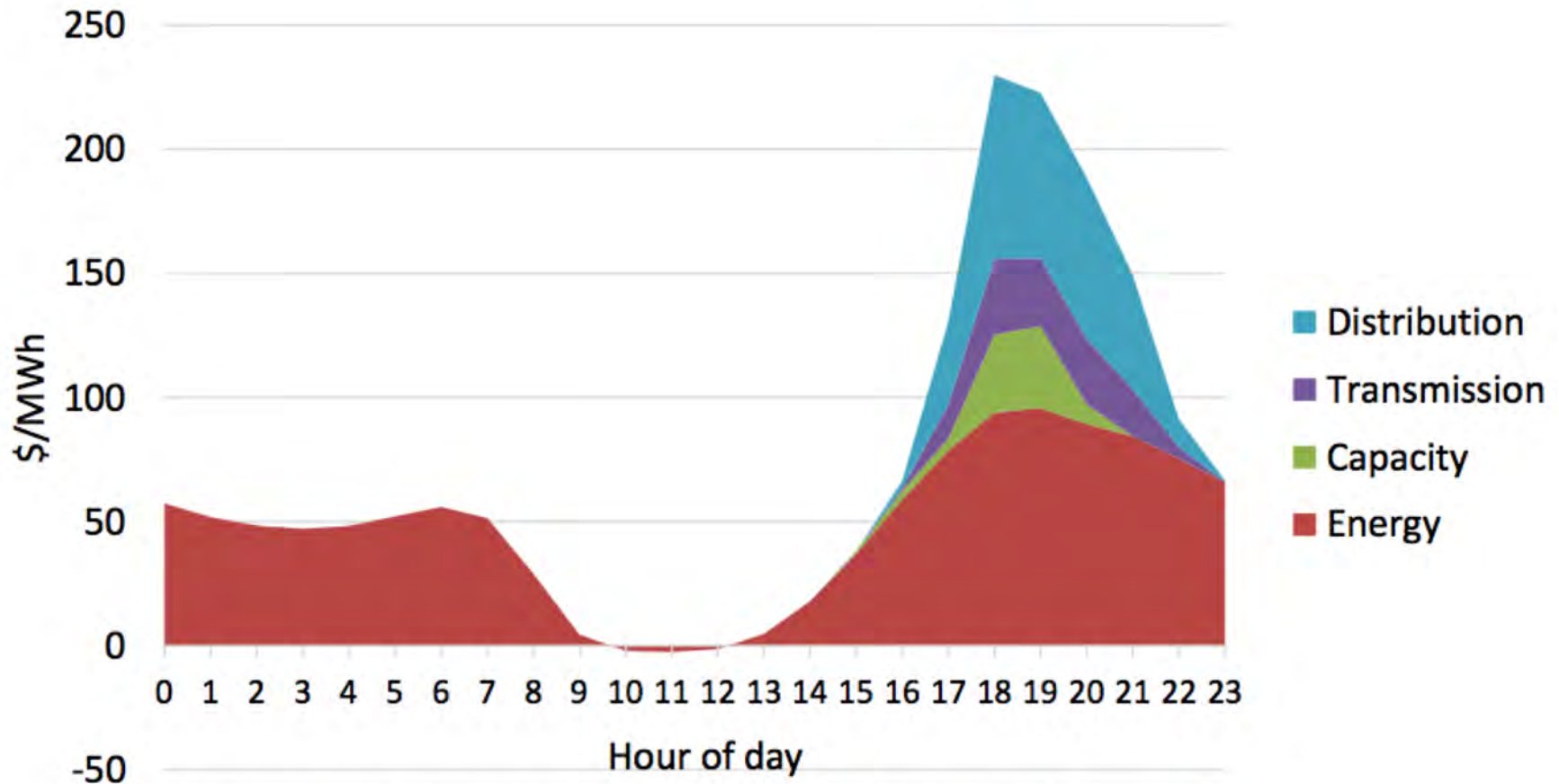


Chart shows annual average of hourly values for simplicity.
Price schedule has 8760 hourly values for entire year.

SMUD analysis on value of controlled HPWH*

Viewing Karen Janowitz'...

Central Water Heater Control Taxonomy

	Load control signal	Value to utility / society	Value to customer	Implementation issues
Load controlled directly by the utility or third-party implementers	Real time prices and/or marginal GHG signal from the utility	\$\$\$ if utility ignores comfort... \$\$ if it doesn't	Depends on how much the utility passes through...	Third-party control perhaps most likely, to minimize cost and direct complaints to utility Hard to implement before occupancy
Load controlled by the device itself using onboard logic	Pre-published time-of-use rates from the utility	\$	\$\$	Less expensive to implement Load could be highly mismatched with GHGs, for intermittent utilities

See: Ecotope, 2018, *Heat Pump Water Heater Electric Load Shifting: A Modeling Study*

* Ecotope, 2018, Heat Pump Water Heater Electric Load Shifting: A Modeling Study

SMUD analysis on value of controlled HPWH*

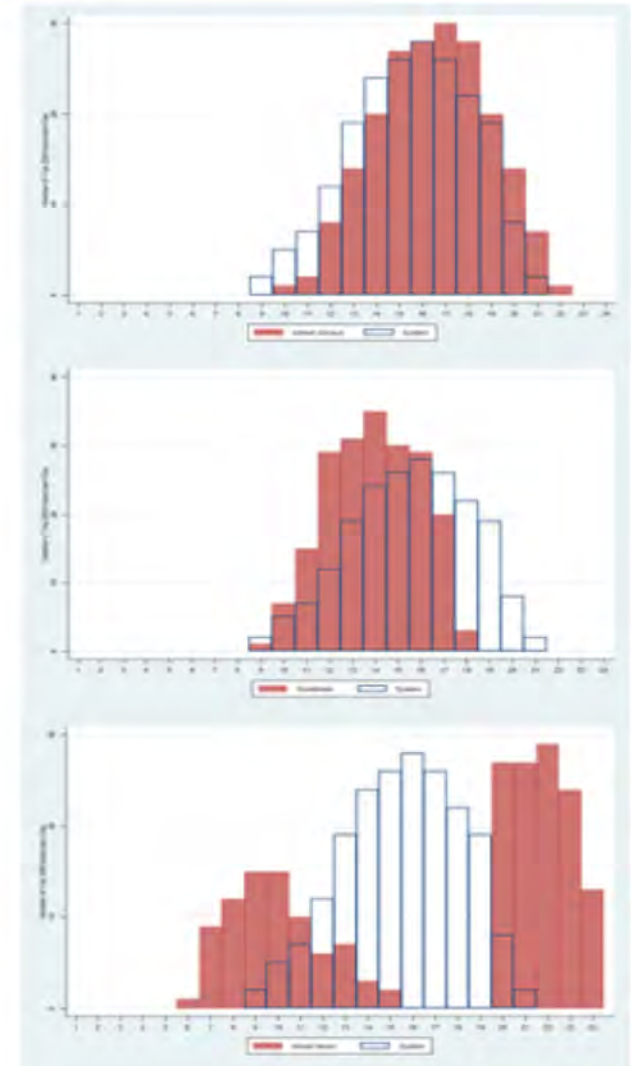
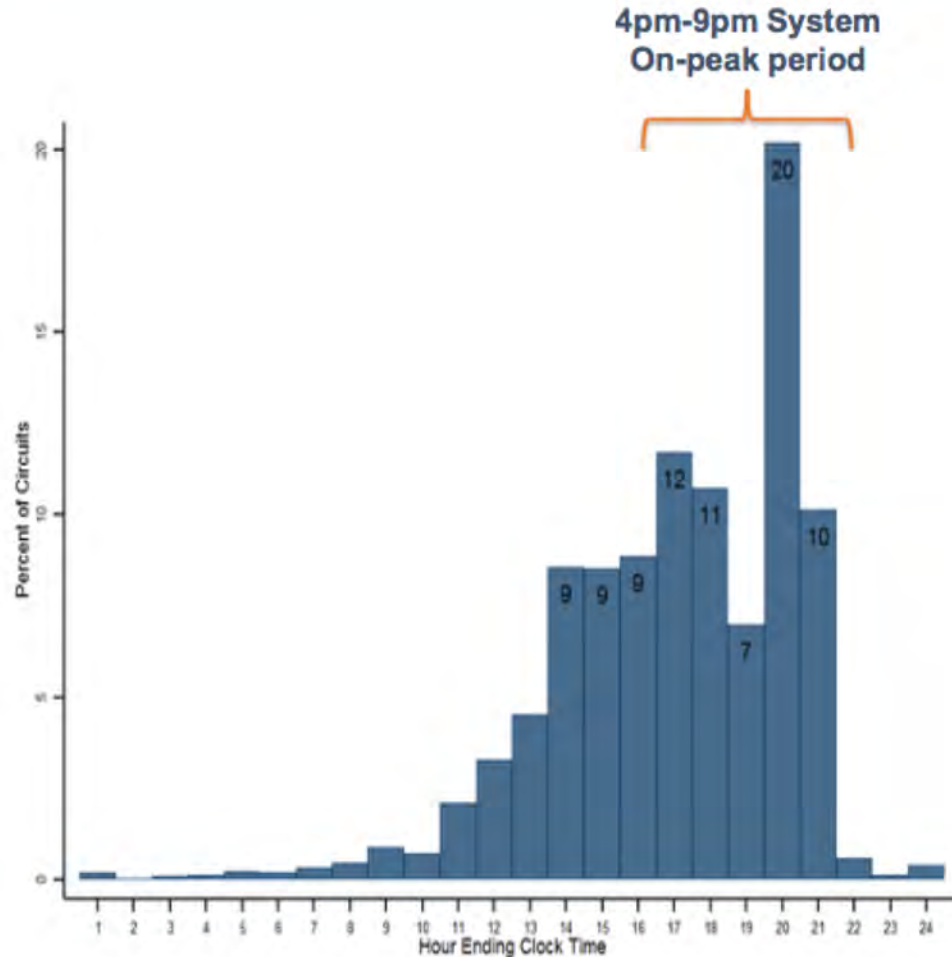
Operational savings depend on what controls optimize for:

	Customer bill savings	Utility marginal cost savings
Optimizing for customer costs (TOU)	-15% to -20%	-35%
Optimizing for grid marginal costs	0% to +5%	-60%

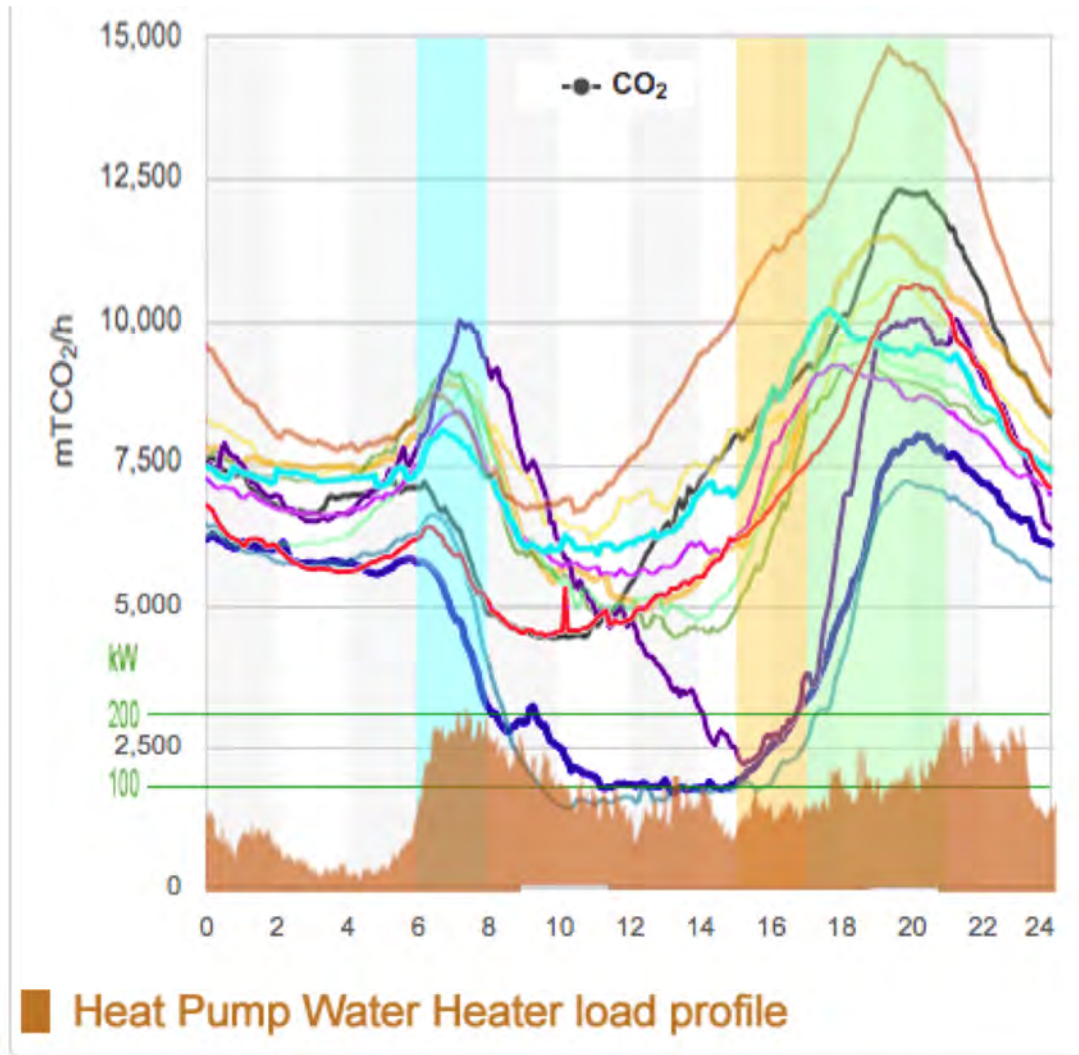
- Optimizing for customer bills yields significant cost savings for both customers and grid/society
- Optimizing for grid marginal costs can **potentially increase customer bills.**
 - Would requires different mechanism to compensate customers, e.g. free or discounted water heater, annual cash payment, etc...

SDG&E comparison of circuit & system peaks

The timing of circuit peaks may not align with system peak



CA ISO CO2 emissions with water heater profile*



Jun 10, 2020

May 15, 2020

Apr 15, 2020

Mar 13, 2020

Feb 14, 2020

Jan 15, 2020

Dec 13, 2019

Nov 15, 2019

Oct 15, 2019

Sep 16, 2019

Aug 15, 2019

Jul 15, 2019

6-8 am

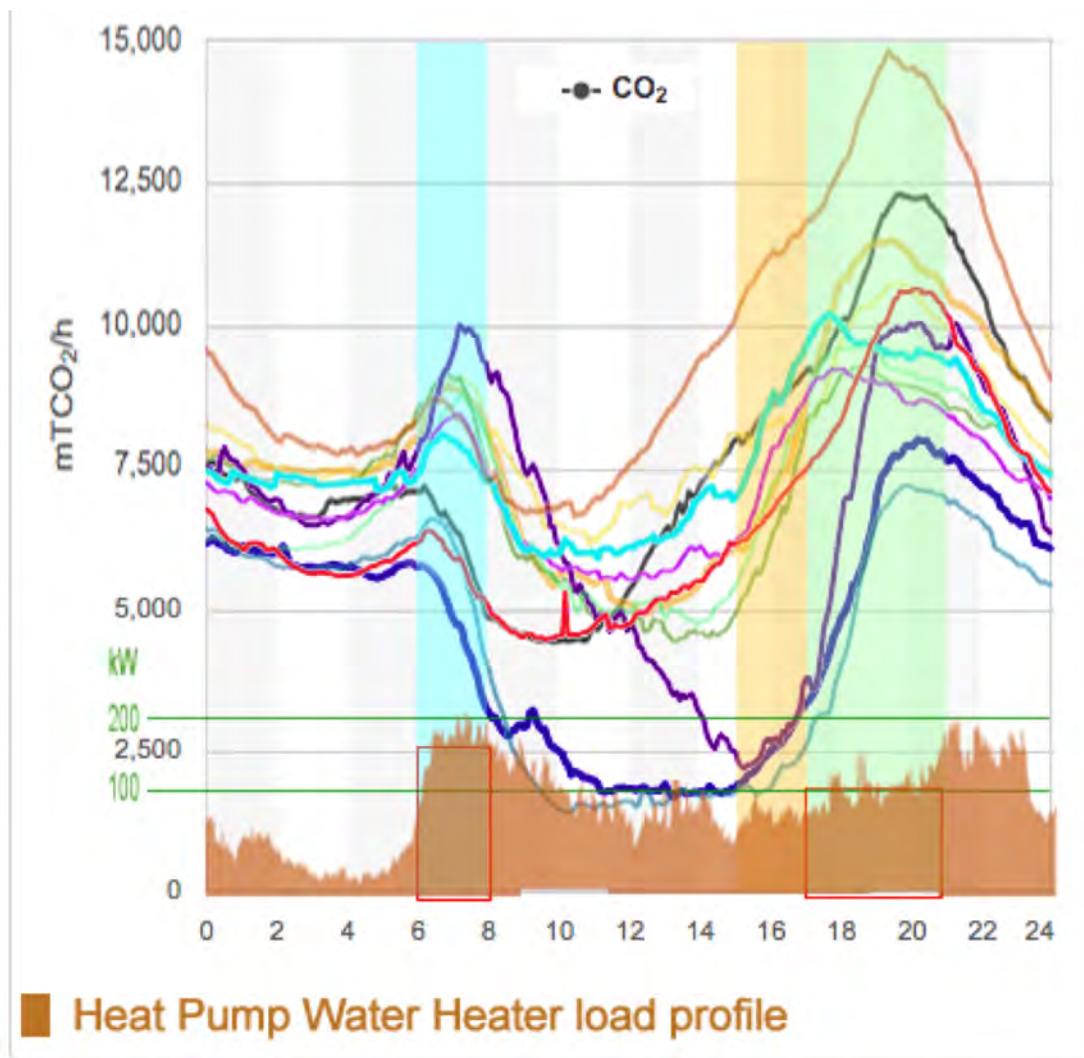
5-9 pm

3-5 pm

<http://www.caiso.com/TodaysOutlook/Pages/Emissions.aspx>

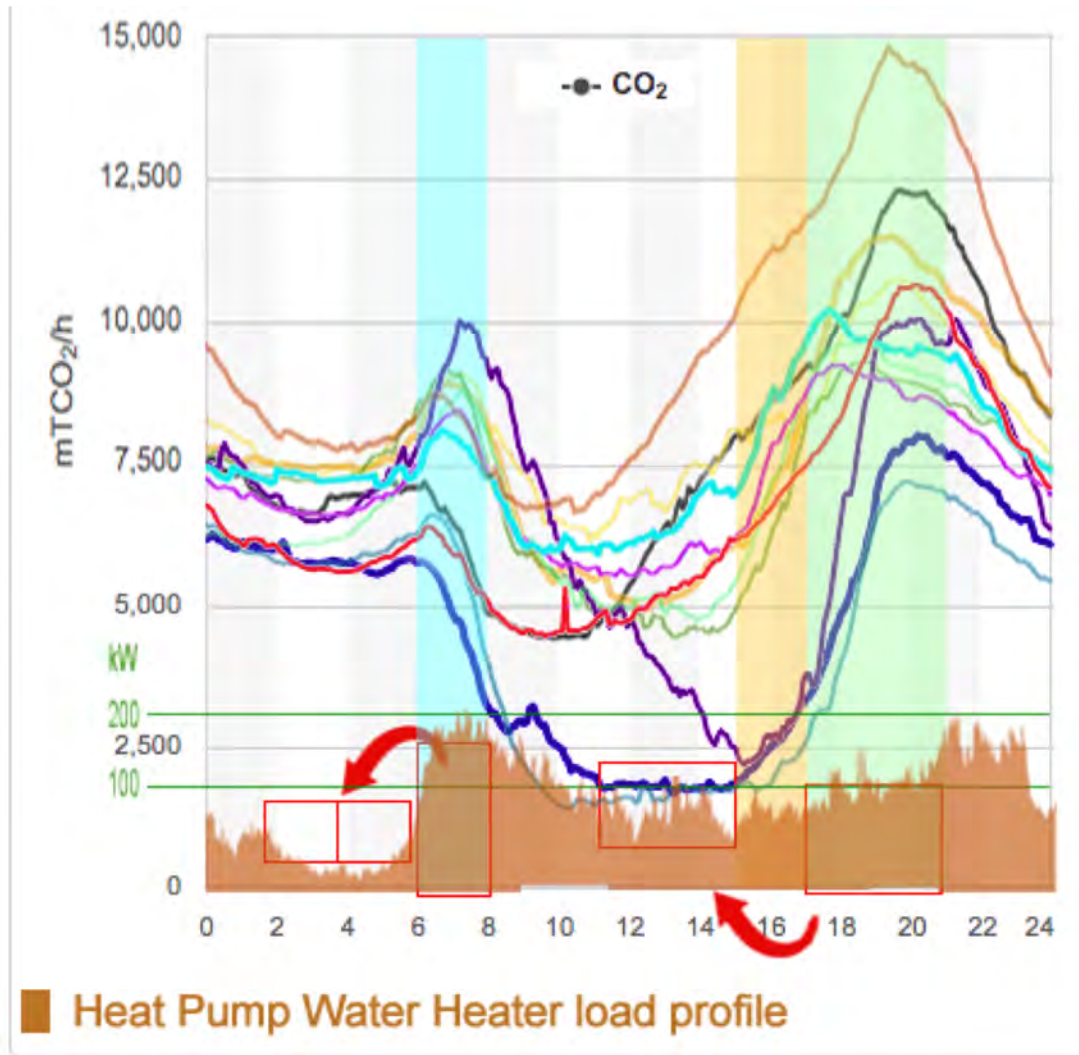
* Gurlaskie Session 7A Heat Pump Water Heater Duke Energy – ACEEE Hot Water Forum 2016 – Orange overlay of SkyCentrics data (see slides 28-30)
Also corroborated in the Navigant report titled “Cost-Effectiveness-of-DR-for-Residential-End-Uses-Final-Report-2019-04-18” (Table 2 – pg 6 [slide 31])

CO2 and water heaters align (red rectangles)

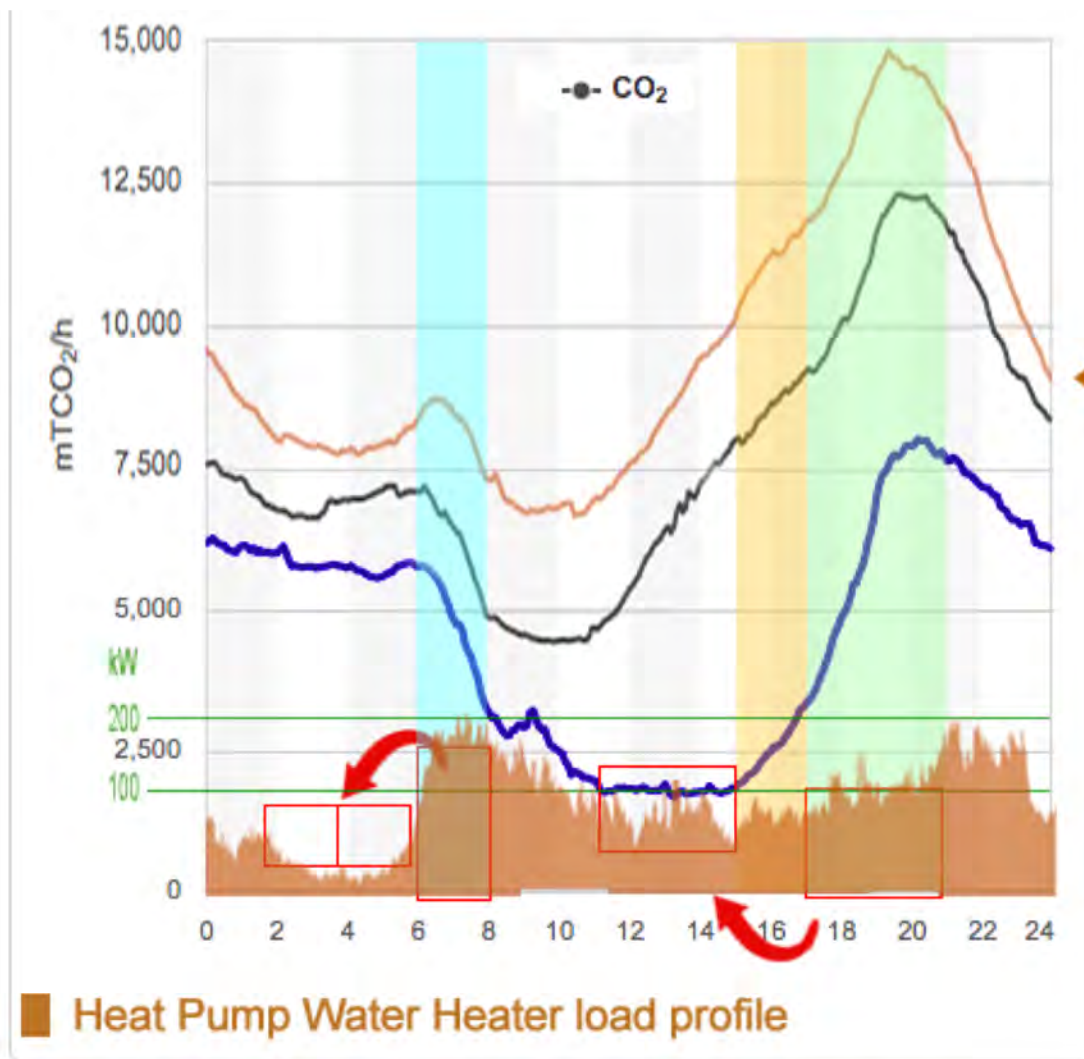


<http://www.caiso.com/TodaysOutlook/Pages/Emissions.aspx>

Water Heaters can shift to lower CO2 times



Peak CO2 month of August



Jun 10, 2020

May 15, 2020

Aug 15, 2019

6-8 am

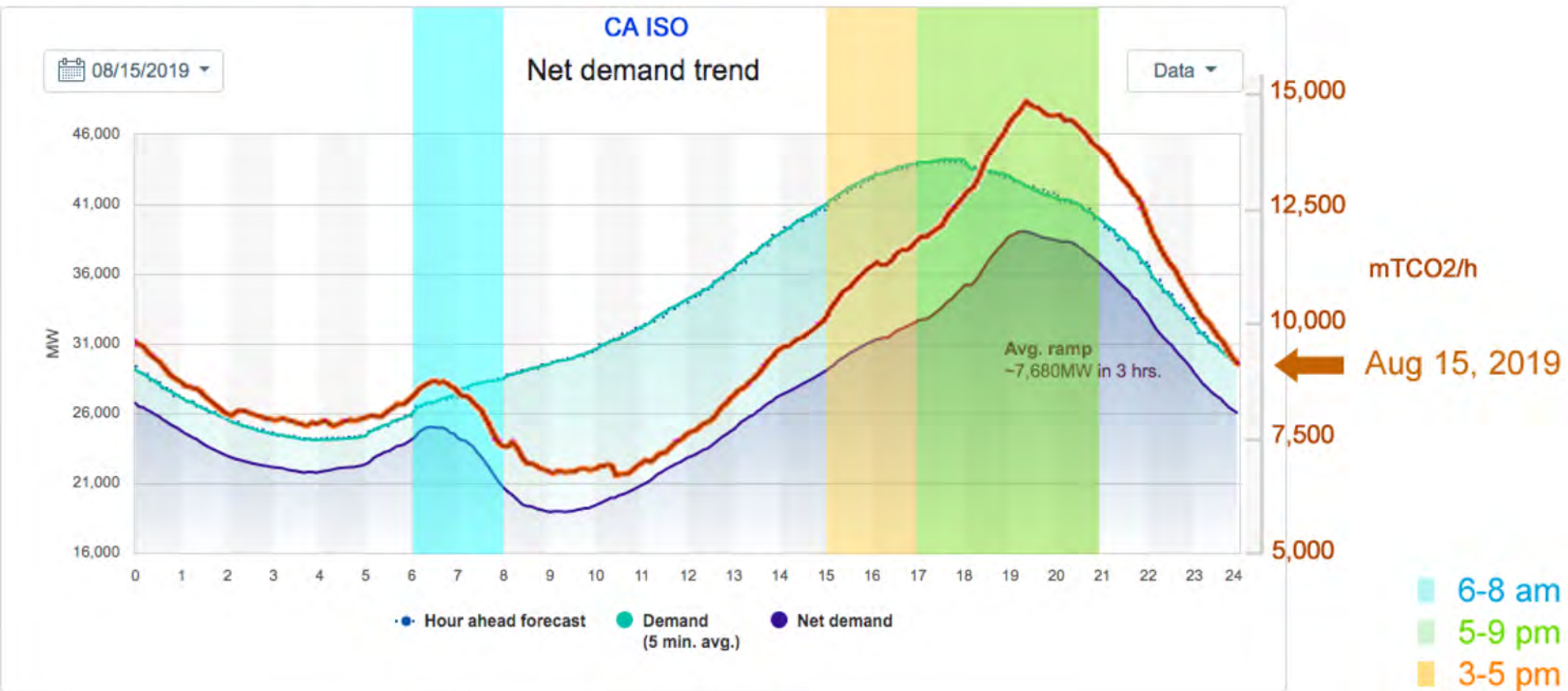
5-9 pm

3-5 pm

Aug' 19 CO2 mapped onto CA ISO Net Demand

Net demand (demand minus solar and wind) AS OF 15:20

This graph illustrates how the ISO meets demand while managing the quickly changing ramp rates of variable energy resources, such as solar and wind. Learn how the ISO maintains reliability while maximizing clean energy sources.

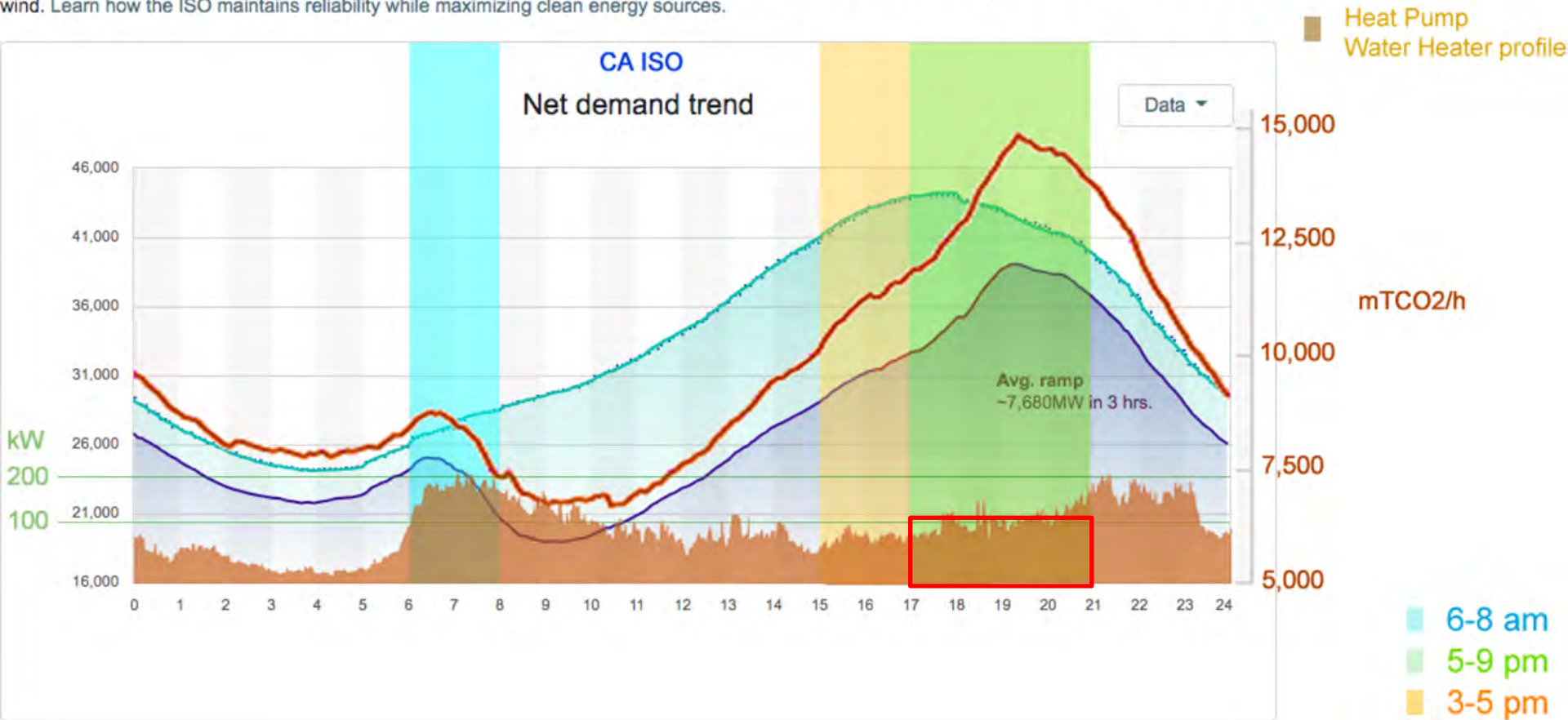


Note how the CO2 curve matches the Net Demand Curve

Net Demand, CO2 and water heater profiles

Net demand (demand minus solar and wind) AS OF 15:20

This graph illustrates how the ISO meets demand while managing the quickly changing ramp rates of variable energy resources, such as solar and wind. Learn how the ISO maintains reliability while maximizing clean energy sources.



Heat Pump water heaters use about 0.4 kWh between 5-9 pm (see red box)

13M would use 1.3 GW every hour or a total of 4.2 GWh

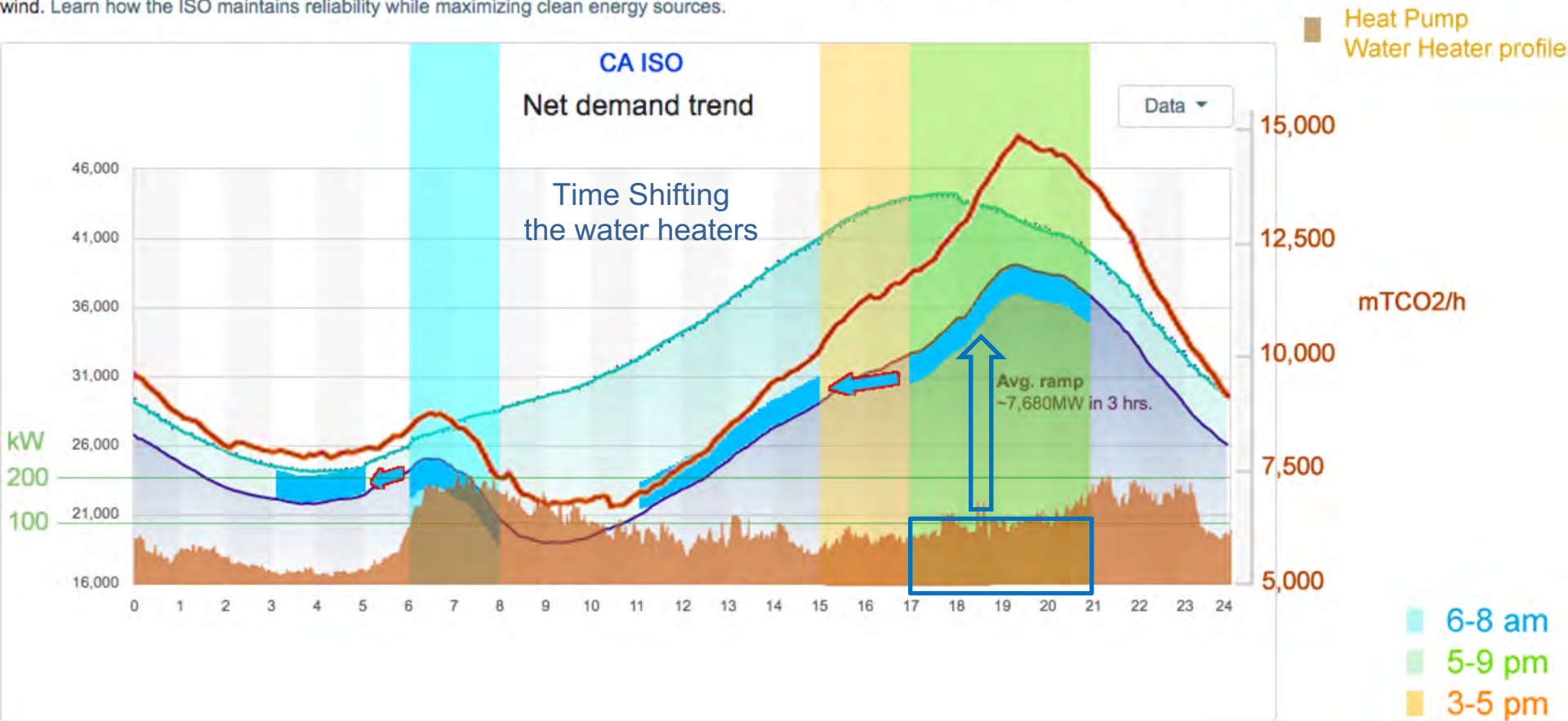
During that time, the net demand on the grid is about 38 GW every hour (38,000 MW)

13M water heaters would account for 3.3% of the net demand (first add the 1.3 + 38 GW).

13M HP Water heaters reducing peak by 3.3%

Net demand (demand minus solar and wind) AS OF 15:20

This graph illustrates how the ISO meets demand while managing the quickly changing ramp rates of variable energy resources, such as solar and wind. Learn how the ISO maintains reliability while maximizing clean energy sources.

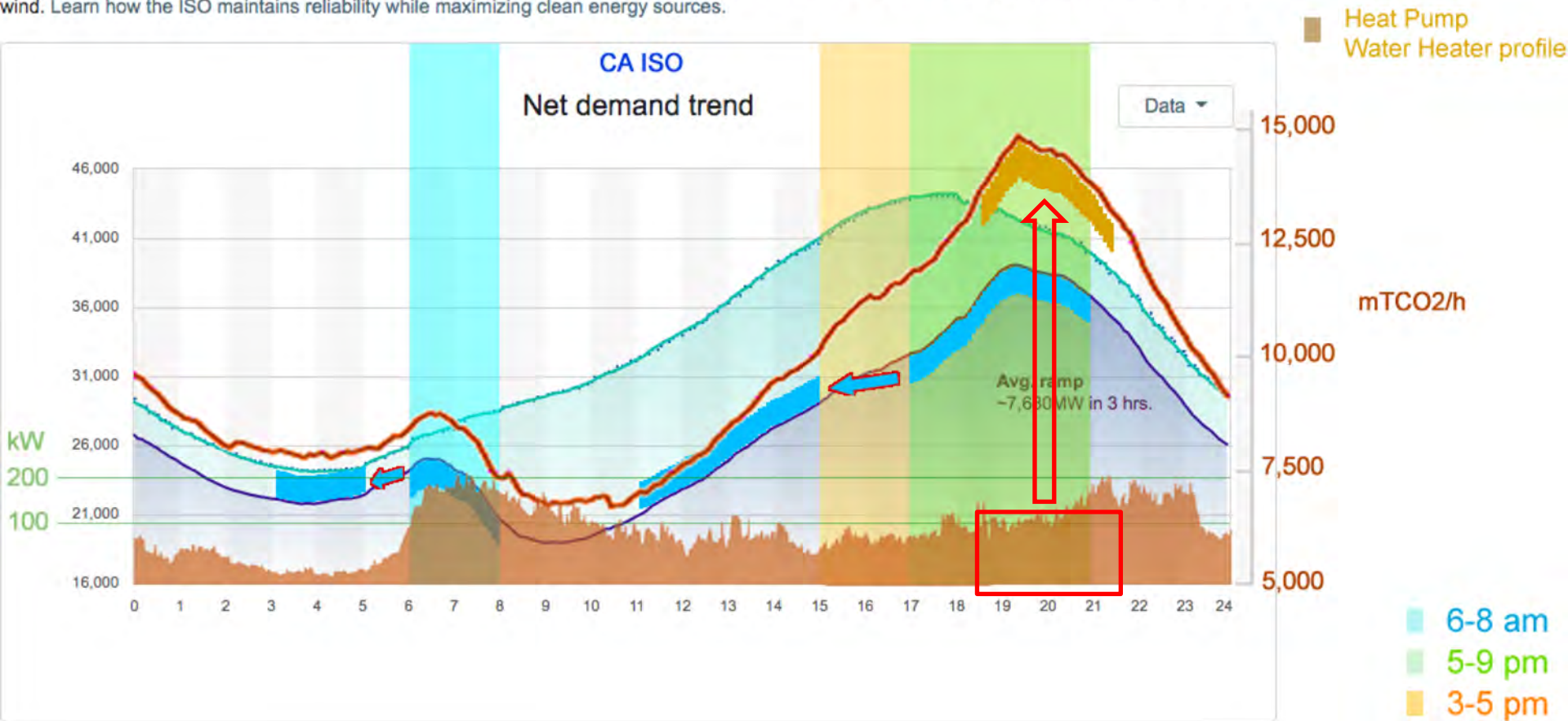


The blue area is what could be time shifted to earlier in the day, saving 3.3% of peak in August when net demand is at its highest (38 GW), about 4.5% in the winter peak (since net demand is between 25-30 GW), And up to 5% in the spring (March-May, when net demand is between 23-25 GW).

13M HP Water heaters reducing CO2 by 3.3%

Net demand (demand minus solar and wind) AS OF 15:20

This graph illustrates how the ISO meets demand while managing the quickly changing ramp rates of variable energy resources, such as solar and wind. Learn how the ISO maintains reliability while maximizing clean energy sources.

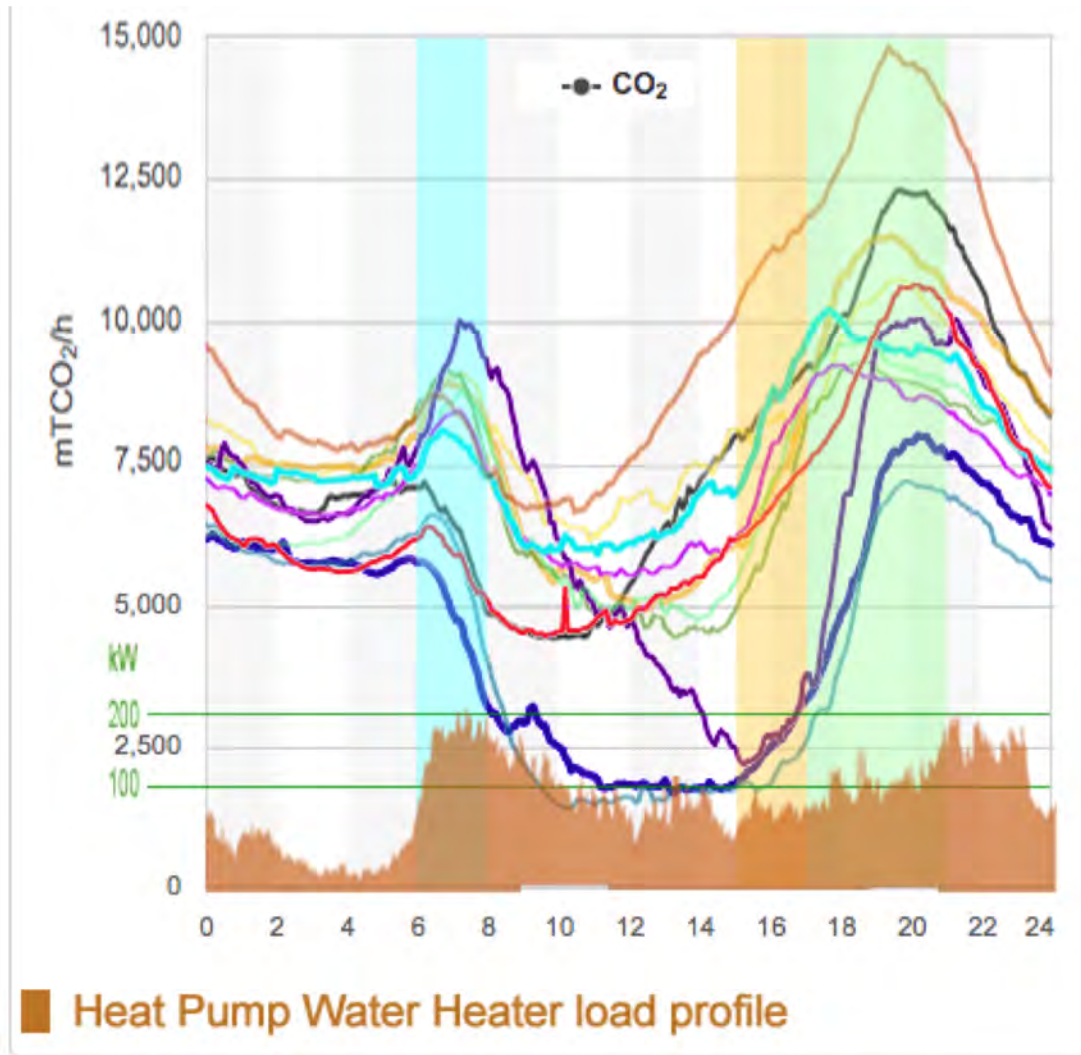


The orange area represents a reduction of 3.3% of CO2 that could be expected to be reduced because of the 3.3% reduction in peak demand shown.

And we would be reducing the peak net demand by 3-5% every day of the year

* Since 95% of CA water heaters are gas, their electrification would add to these graphs, but then time shifting them would not add to the peak.

CA ISO CO2 emissions with water heater profile*



<http://www.caiso.com/TodaysOutlook/Pages/Emissions.aspx>

* Gurlaskie Session 7A Heat Pump Water Heater Duke Energy – ACEEE Hot Water Forum 2016 – Orange overlay of SkyCentrics data (see slides 28-30)
Also corroborated in the Navigant report titled “Cost-Effectiveness-of-DR-for-Residential-End-Uses-Final-Report-2019-04-18” (Table 2 – pg 6 [slide 31])

Interpreting the value of water heaters to grid

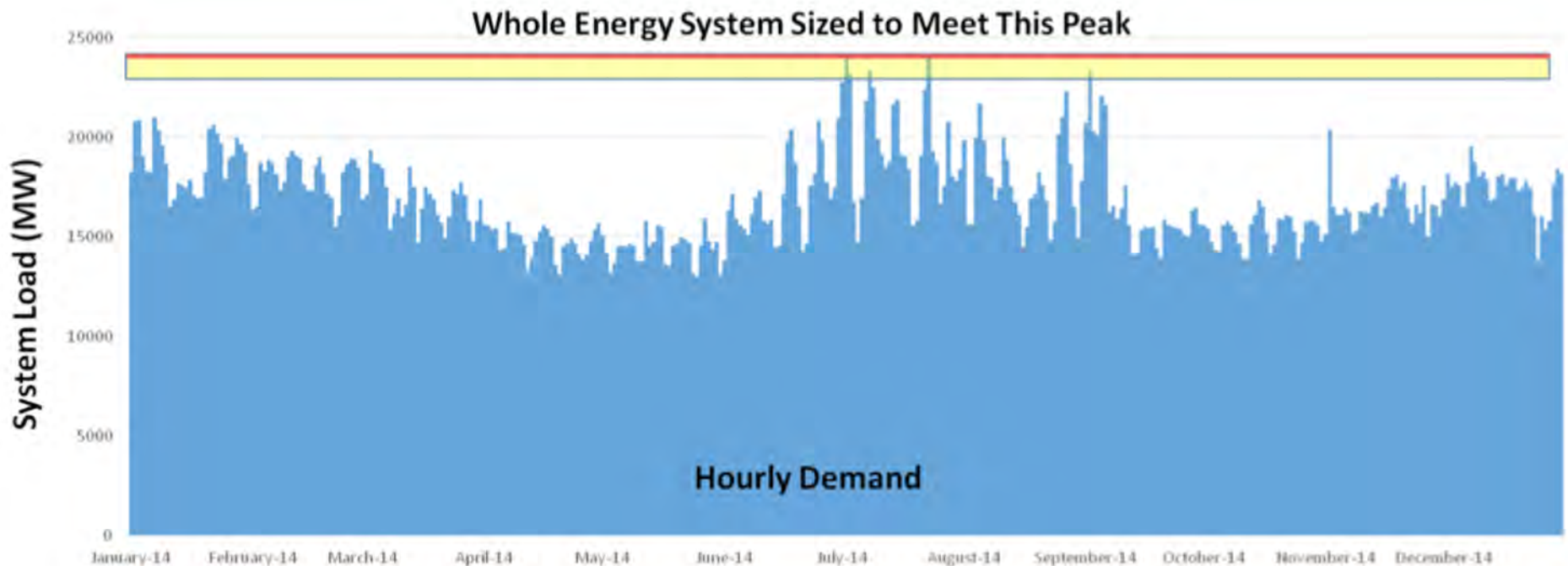


Figure 2: The whole electricity system is sized to meet peak demand

“Over the last three years from 2013 – 2015 on average, the top 1% most expensive hours accounted for 8% (\$680 million) of Massachusetts ratepayers’ annual spend on electricity. The top 10% of hours during these years, on average, accounted for 40% of annual electricity spend, over \$3B [per year].”

Detailed Value of Water Heaters to grid

CA annual spend is about 5x MA

If the numbers are similar, then:

The top 1% most expensive hours would account for $5 \times \$680\text{M} = \3.4B

The top 10% of hours would account for $5 \times \$3\text{B} = \15B

13M managed heat pump water heaters could shave 3.3% off of the peak every day.

Using the 1% number, we get a value of $3.3 \times \$3.4\text{B} = \11B annually

Using the 10% number, we get a value of $6 \times (\$15\text{B}/10) = \5B annually

The only problem is CA's water heaters are gas.
Let's get busy making them electric!

Why the native CTA-2045 port is critical

With this value to the grid, at a scale of 13M water heaters, we need ‘bombproof and secure’ communications. Customer Wi-Fi has been shown to have large amounts of devices ‘dropping off.’

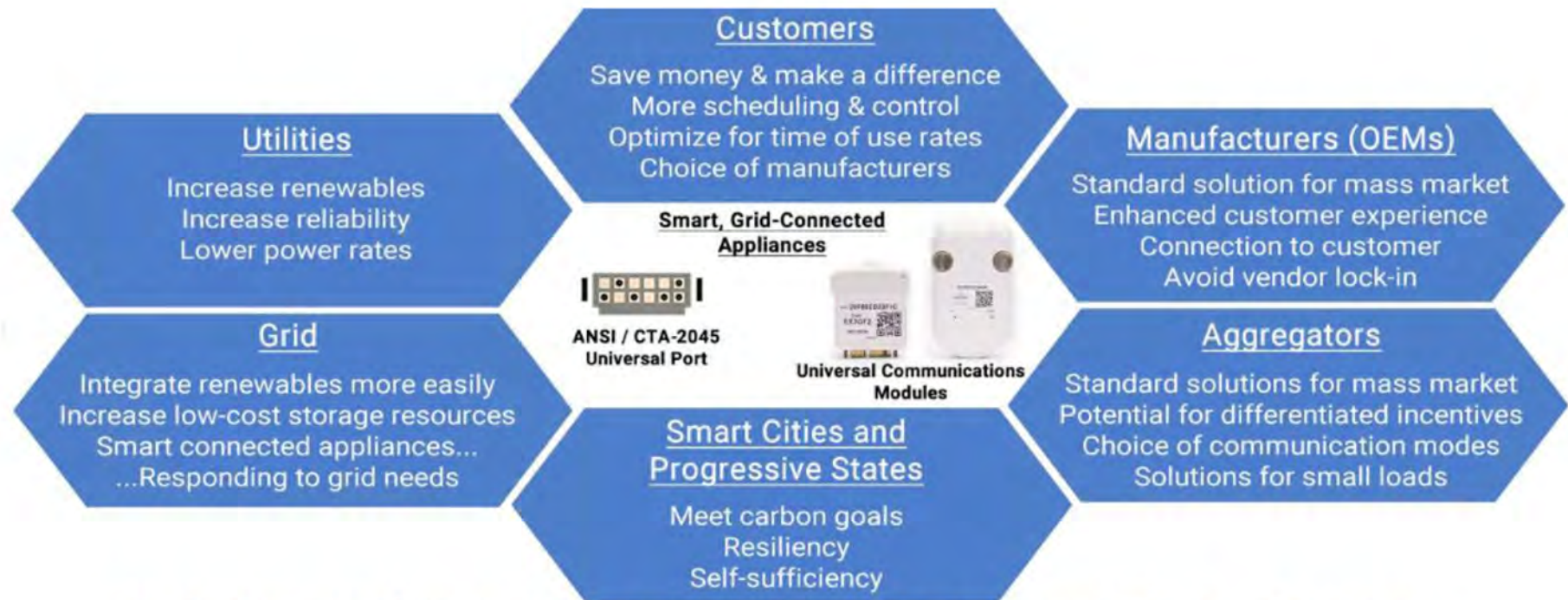
Low cost cellular, AMI mesh and other communication paths are coming to be available. With a CTA-2045 port, the appliance can be retrofitted to these communications at any time. Is there any other way to guarantee this ‘future proof’ flexibility?

If manufacturers choose to have their own communications to their appliance (some have, some have not), the CPU that they use to enable their own communications can easily add the CTA-2045 functionality.

States such as WA and OR have agreed to mandate the port. As more states come online, the marketing dollars can combine into one common message.

“Look for CTA-2045 inside”

The value to the stakeholders



Market Map: Market actors and their specific needs, value propositions, and use cases

More About Open Standards

- CTA-2045, OpenADR and Heat Pump Water Heater studies <https://skycentrics.com/studies/>
- CTA-2045 Water Heater Demand Response (SkyCentrics) <https://www.youtube.com/watch?v=baPmqPgQhDE>
- AO Smith SkyCentrics CTA-2045 hardware install - <https://www.youtube.com/watch?v=-oLVHxGaZAM>
- AO Smith SkyCentrics CTA-2045 connect Wi-Fi - https://www.youtube.com/watch?v=B_Yy_zLR17w
- EPRI CEA-2045 Field Demonstration Project (EPRI) https://www.youtube.com/watch?v=BHMssq6_R94
- Alexa voice control of PTAC (SkyCentrics) <https://youtu.be/YSQaxz2tzUM>
- Water heaters, as sexy as a Tesla? (Rocky Mountain Institute) <https://www.rmi.org/news/water-heaters-sexy-tesla/>
- Economic Sizing of Batteries for the Smart Home (NREL) <https://www.nrel.gov/docs/fy18osti/70684.pdf>
- Email me at info@skycentrics.com for the white paper on OpenADR and CTA-2045

Questions



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Clean Coalition Presentation

*Craig Breaden, Lead Integration Engineer
Smarter Grid Solutions
July 2020*

ALL GENERATION

REAL TIME
MAX

ALL GENERATION
SOLAR
WIND
HYDRO



SYSTEM EXPORT - GENERATOR 1

x



LATEST EVENTS

SEVERITY

ALERT
WARNING
WARNING
INFORMATION
INFORMATION
INFORMATION
INFORMATION
INFORMATION

DESCRIPTION

DG 1 Communications Failure
DG 1 Communications Lost
ANM In Service
DG 4 Communications Failure
DG 7 Communications Failure
DG 1 Communications Lost
DG 1 Communications Lost
DG 3 Communications Lost

TIMESTAMP

16:02:13
15:30:55
14:23:08
13:45:59
13:12:11
11:11:10
11:11:11
10:10:20

Who are Smarter Grid Solutions?



Global software company with European Head-Quarters



Implementing and managing 1.5 GW of DER, with near-term projects to reach 3 GW



Continuous R&D on top of foundational platform ensures continued market leadership



Breadth and depth of team covering the technical and commercial aspects of the market



Our purpose is to develop and deliver the most flexible and scalable DER management software platform that enables energy companies to create and implement solutions for the transition to net zero carbon emissions.



Multi-use case DERMS interfacing to the grid and market unlocks the true value of DER



Flexible technology means ability for partners to create unique propositions / IP



World-class reference customers operationally using our technology



Flexible architecture to configure and scale deployments relevant to customer requirements

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Track record and engagement in the most advanced markets



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Track record of DER types

BATTERIES:



SKETLAND MICROGRID



RAIN



ENTERPRISE
DERMS



MYRES HILL



ENTERPRISE DERMS



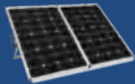
RESILIENT ZONES



ENERGY AS A
SERVICE



PV:



EASE & IGP



ISLE OF WIGHT



RAIN



ENTERPRISE
LICENCE



FICS



ENTERPRISE
DERMS



ENERGISE



FLEXIBLE PLUG &
PLAY



WIND:



ORKNEY ANM



ENERA



ARC



CORBY/BRIDGWATER



WESTERN ISLES



FLM



FLEXIBLE PLUG & PLAY



LOAD:



LOW CARBON
LONDON



OPTIMISED



MICROGRID RESILIENCY



RAIN



ENTERPRISE DERMS



RESILIENT ZONES



SKETLAND
MICROGRID



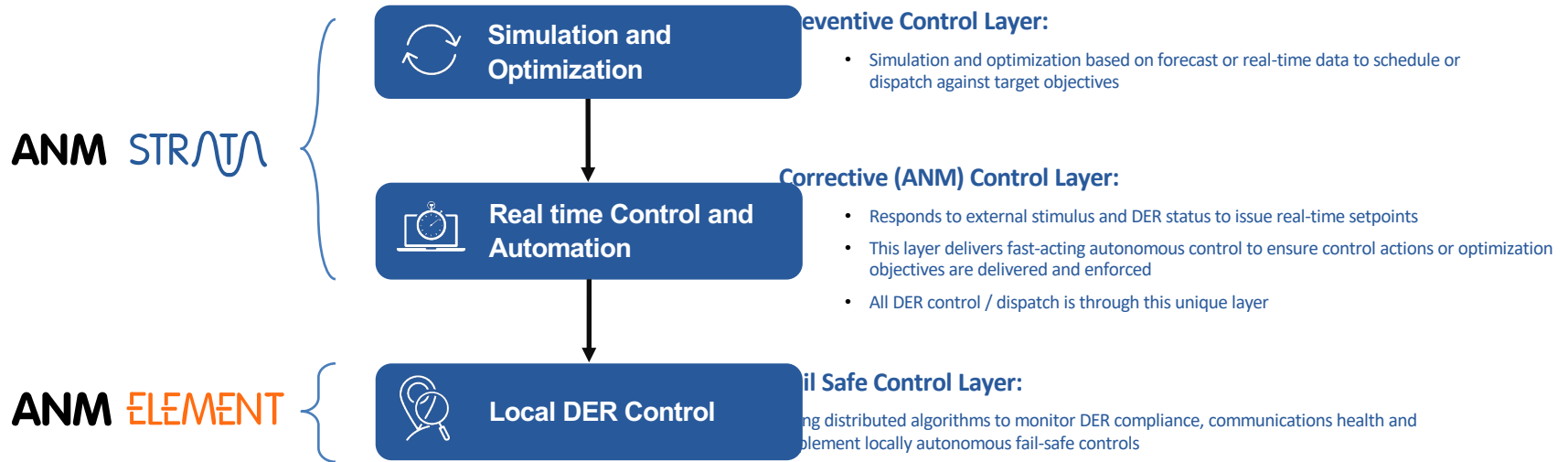
ENERGY AS A
SERVICE



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Our philosophy is a layered approach to control

Layering of control is fundamental to delivering flexibility from DER



Track record of Use Cases

	GRID MANAGEMENT	ORKNEY ANM 	ENERA 	ARC 	CORBY/BRIDGWATER 	WESTERN ISLES 	FICS 	ENTERPRISE DERMS
	FLEXIBILITY SERVICES	EASE 	LOW CARBON LONDON 	RAIN 	ENTERPRISE LICENCE 	ENTERPRISE DERMS 		
	MICROGRIDS	HYDRO QUEBEC	IGP 	MICROGRID RESILIENCY 	SHETLAND MICROGRID 	RESILIENT ZONES 		
	NON-WIRES ALTERNATIVES	ENERGISE 	RESILIENT ZONES 	ENTERPRISE DERMS 	REV DEMO 			
	STACKED REVENUES*	NYISO 		OPTIMISED 	MYRES HILL 	ENERGY AS A SERVICE 		

List of current SGS projects

* Stacked revenues are where more than one value stream or market is being accessed by the same resource

Case Study – Tucson Electric Power (TEP)

Creating a Virtual Power
Plant From Multiple Device
Types

Tucson Electric Power



Problem

In collaboration with EPRI, our customer sought to demonstrate the technologies and processes to handle mass consumer take up of PV and other consumer level DER. The DERMS was required to demonstrate connectivity and control of all consumer types of residential DER (PV, storage, EVs) connected via a range of protocols and standards.

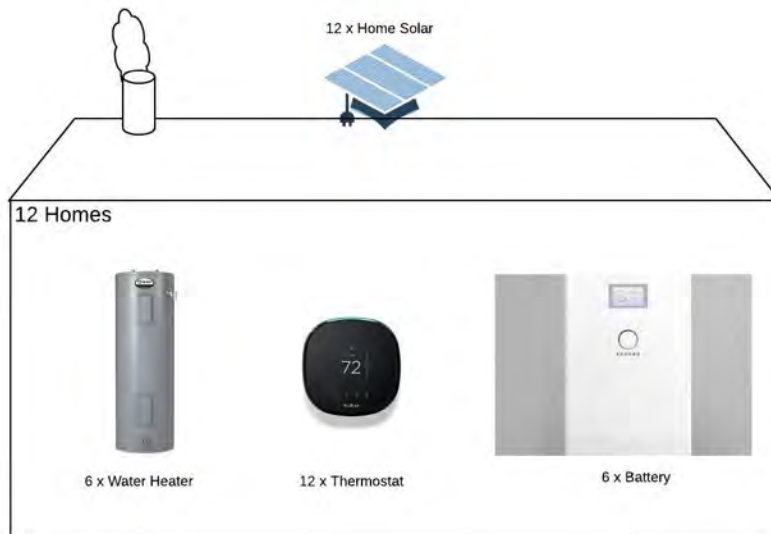
Solution

ANM Strata was deployed in a private cloud architecture to integrate PV using Sunspec Modbus, and Sonnen Batteries and EV charging using OpenADR.

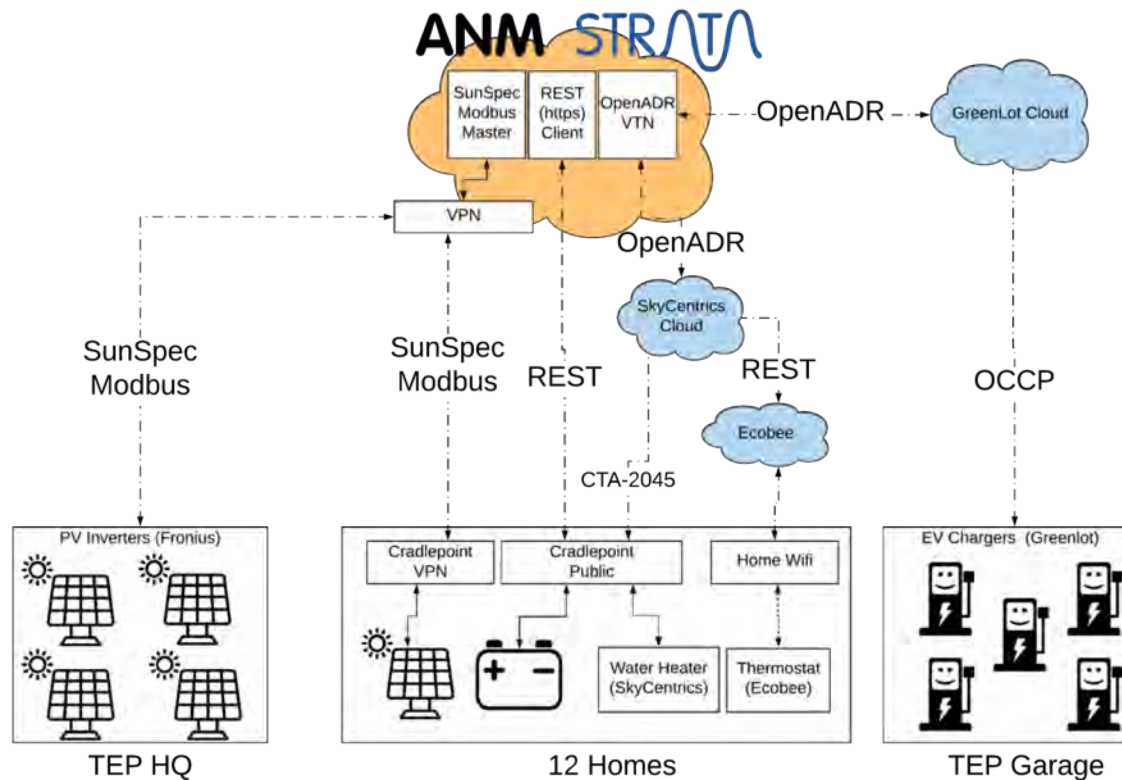
Result

Successfully demonstrated the integration of all DER devices and the process to scale up to 400,000 customers.

Tucson Electric Power



Tucson Electric Power



Protocol Intro – Open & Proprietary

- SunSpec - Industry Standard for Solar
 - Data Model built on Modbus
 - Centralised controller sends commands to Inverters
- OpenADR – Industry Standard for Demand Side Resources
 - Virtual Top Node (VTN) generates events
 - Virtual End Node (VEN) polls/retrieves the event
- Proprietary API
 - REST calls (e.g.

SunSpec Modbus



- › Plug & Play(-ish)
- › Reasonably simple configuration
- › Provide an IP Address and it will scan the device, pulling back the relevant information
- › Scales well
- › Behaviors subject to firmware versions

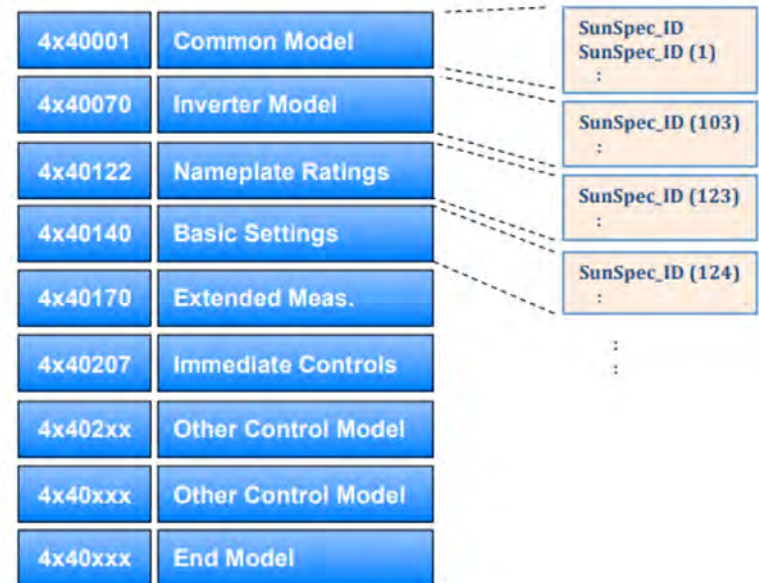


Figure 1: Chained Inverter Control Models

OpenADR



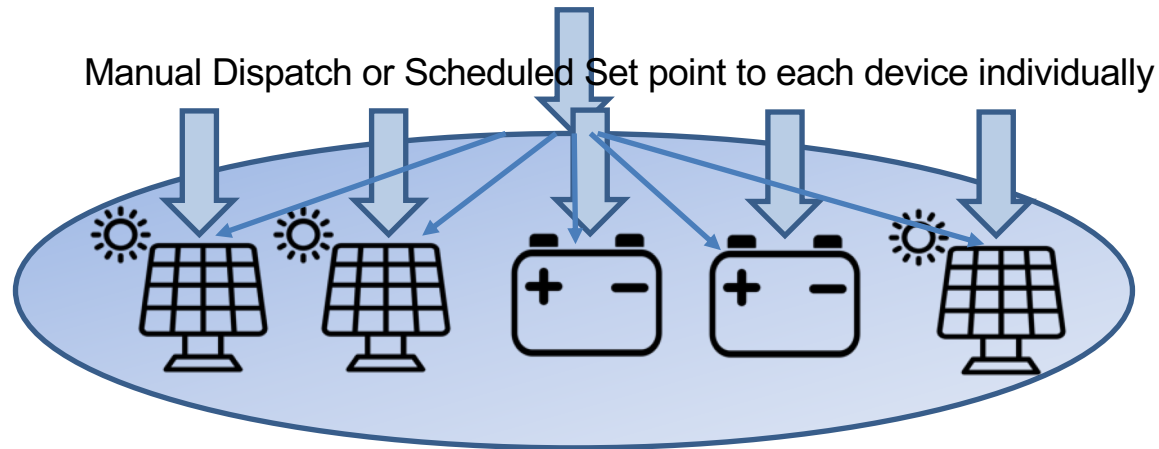
- › Simple Level Mappings
- › Flexible Integration: 'ResourceID' vs 'MarketContext'
- › Requires interpretation of the standard and co-ordination with vendors

Sonnen Batteries



- › Proprietary API
- › Easy to control:
 - › *Send Setpoint*
 - › *Set Mode*
- › Not a scalable solution
 - › *Unique per vendor*

Aggregation & Grouping



Device Harmonization

- › Multiple dispatchable level for all devices
- › Single operator action
- › Heterogenous grouping:
 - › *By home*
 - › *By feeder*
 - › *By commercial agreement*
 - › *Etc.*

Project Takeaways



- › DERMS can reduce complexity for an operator
- › Standardization goes a way to scaling these types of deployments
- › Standardization is not exclusively 'Interoperability' or 'Plug & Play'
- › Collaborate with vendors early:
 - › *Align expectations*
 - › *Set out the rules of the game*
 - › *Frequently test*
- › Learning Reports:

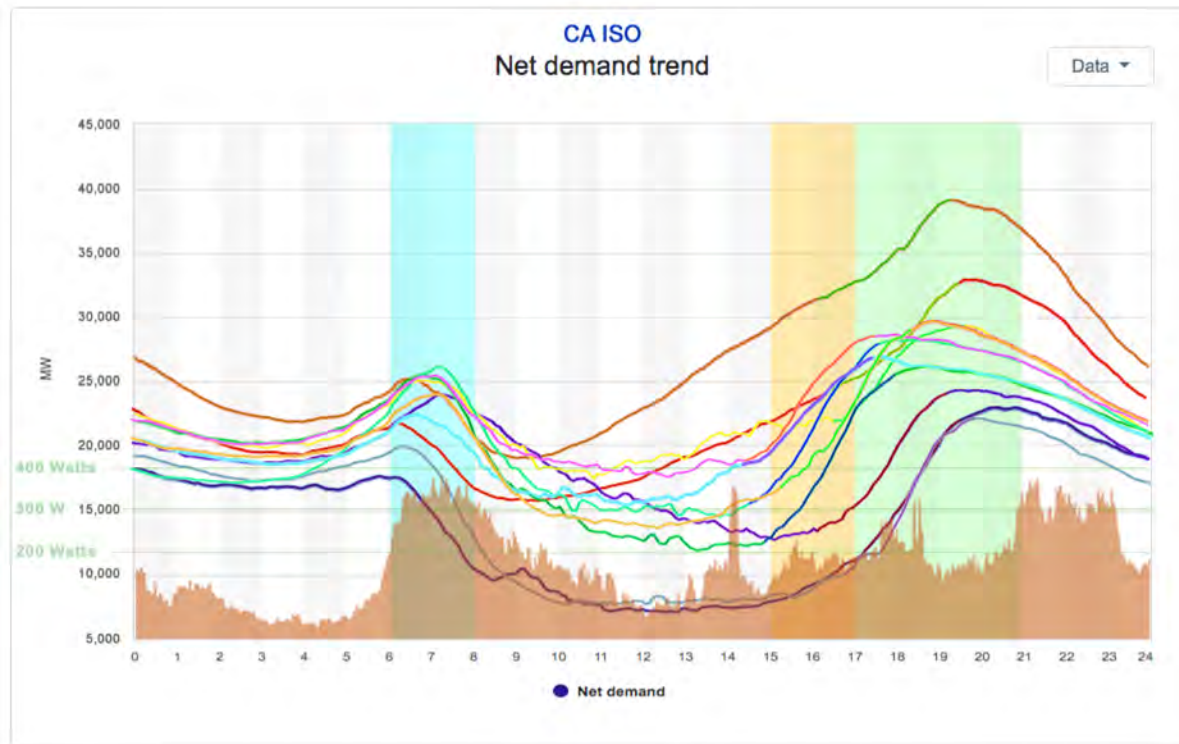
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Contact Details



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CA ISO Net Demand 12 month graphs

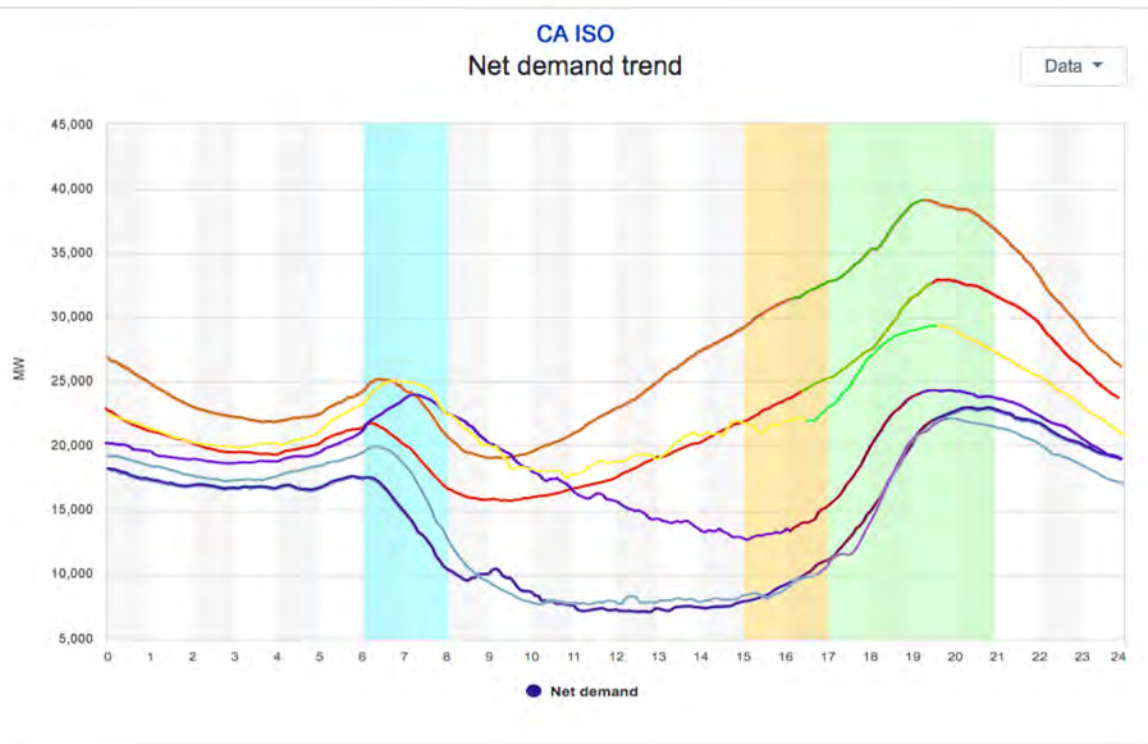


		Ramps
Jun 10, 2020	08,838 MW	4:20 - 7:20
May 15, 2020	11,978 MW	4:30 - 7:30
Apr 15, 2020	11,816 MW	4:50 - 7:50
Mar 13, 2020	10,695 MW	4:15 - 7:15
Feb 14, 2020	12,765 MW	2:50 - 5:50
Jan 15, 2020	12,067 MW	2:30 - 5:30
Dec 13, 2019	09,598 MW	2:30 - 5:30
Nov 15, 2019	08,172 MW	2:20 - 5:20
Oct 15, 2019	12,102 MW	3:20 - 6:20
Sep 16, 2019	07,405 MW	4:30 - 7:30
Aug 15, 2019	07,680 MW	4:10 - 7:10
Jul 15, 2019	08,311 MW	4:30 - 7:30

6-8 am
5-9 pm
3-5 pm

Note that August is the largest peak net demand by a substantial amount

CA ISO Net Demand 12 month graphs



		Ramps
Jun 10, 2020	08,838 MW	4:20 - 7:20
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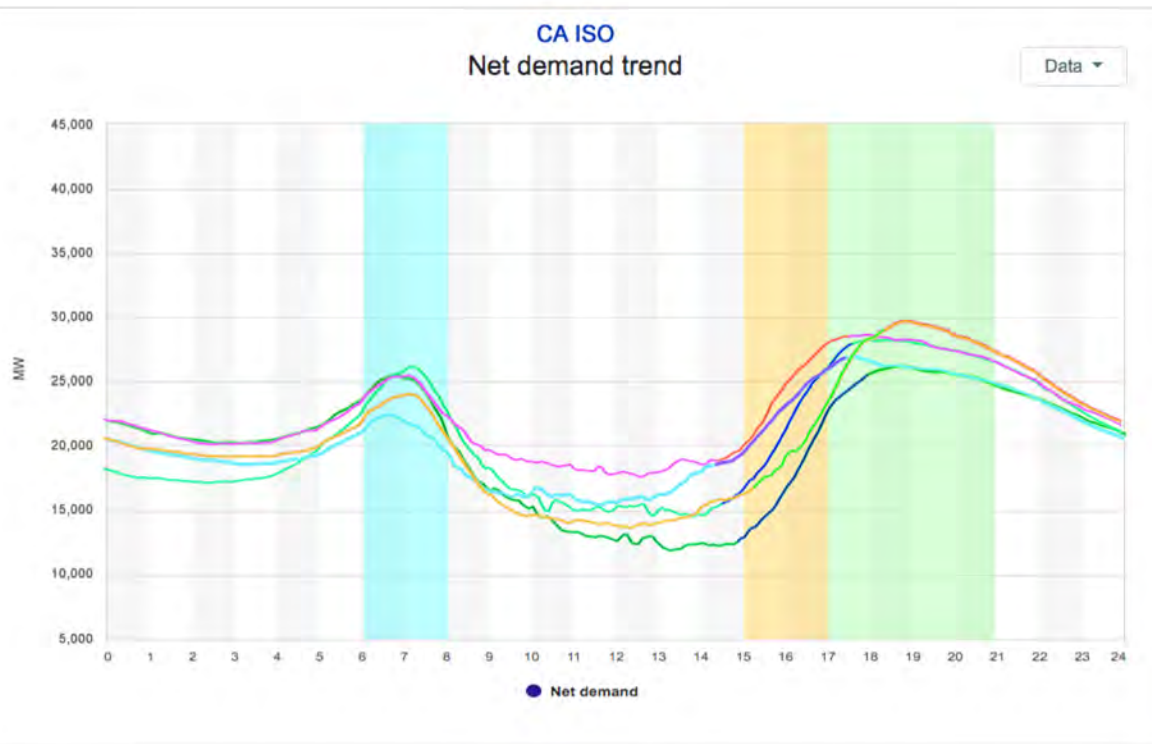
Sep 16, 2019	07,405 MW	4:30 - 7:30
Aug 15, 2019	07,680 MW	4:10 - 7:10
Jul 15, 2019	08,311 MW	4:30 - 7:30

- 6-8 am
- 5-9 pm
- 3-5 pm

Note that July, August and September are the high peak net demand months in CA
28-39 GW

Spring months (Mar-Apr-May) are the low peak net demand months in CA
22-25 GW

CA ISO Net Demand 12 month graphs

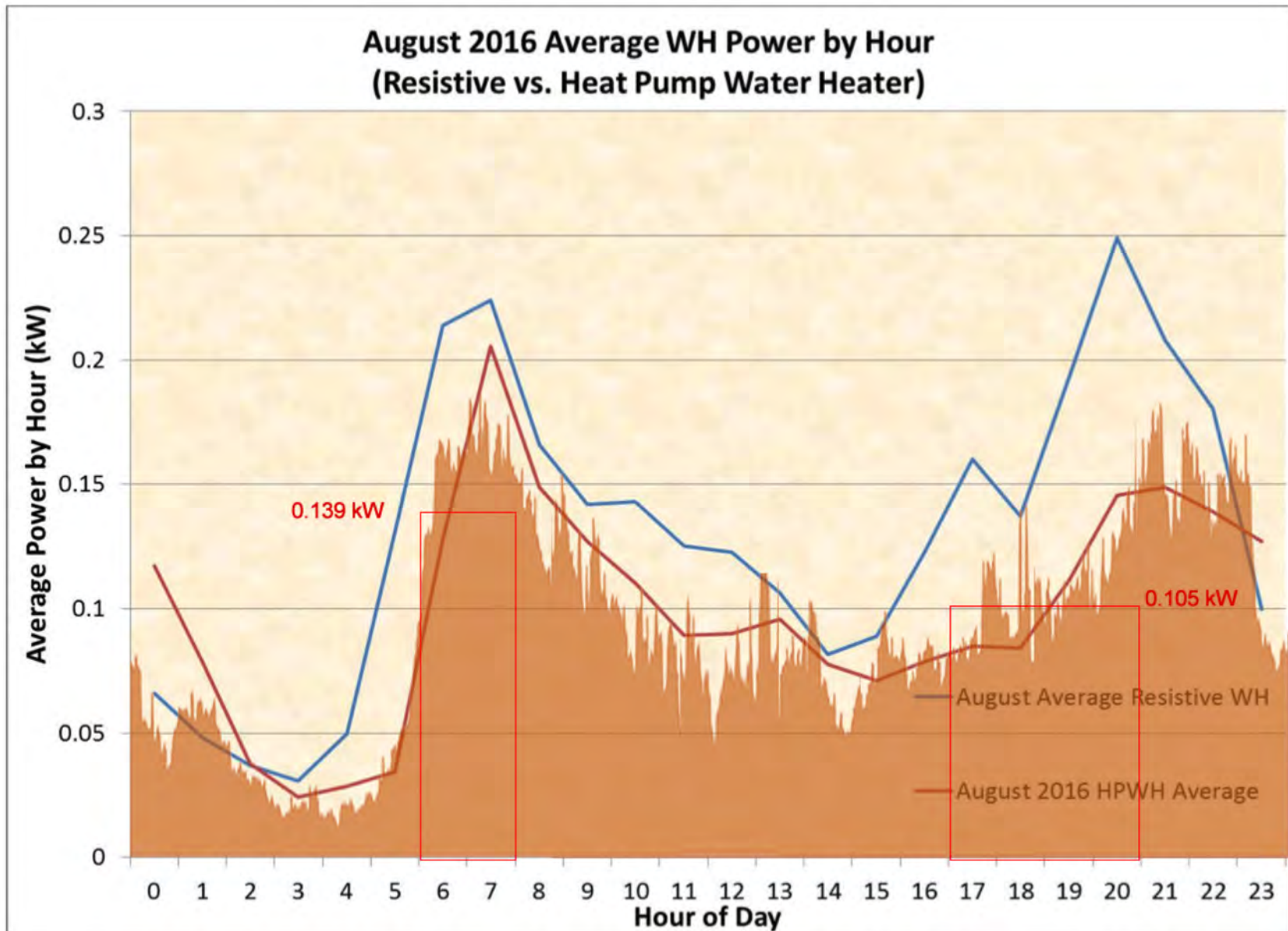


Ramps

Feb 14, 2020	12,765 MW	2:50 - 5:50
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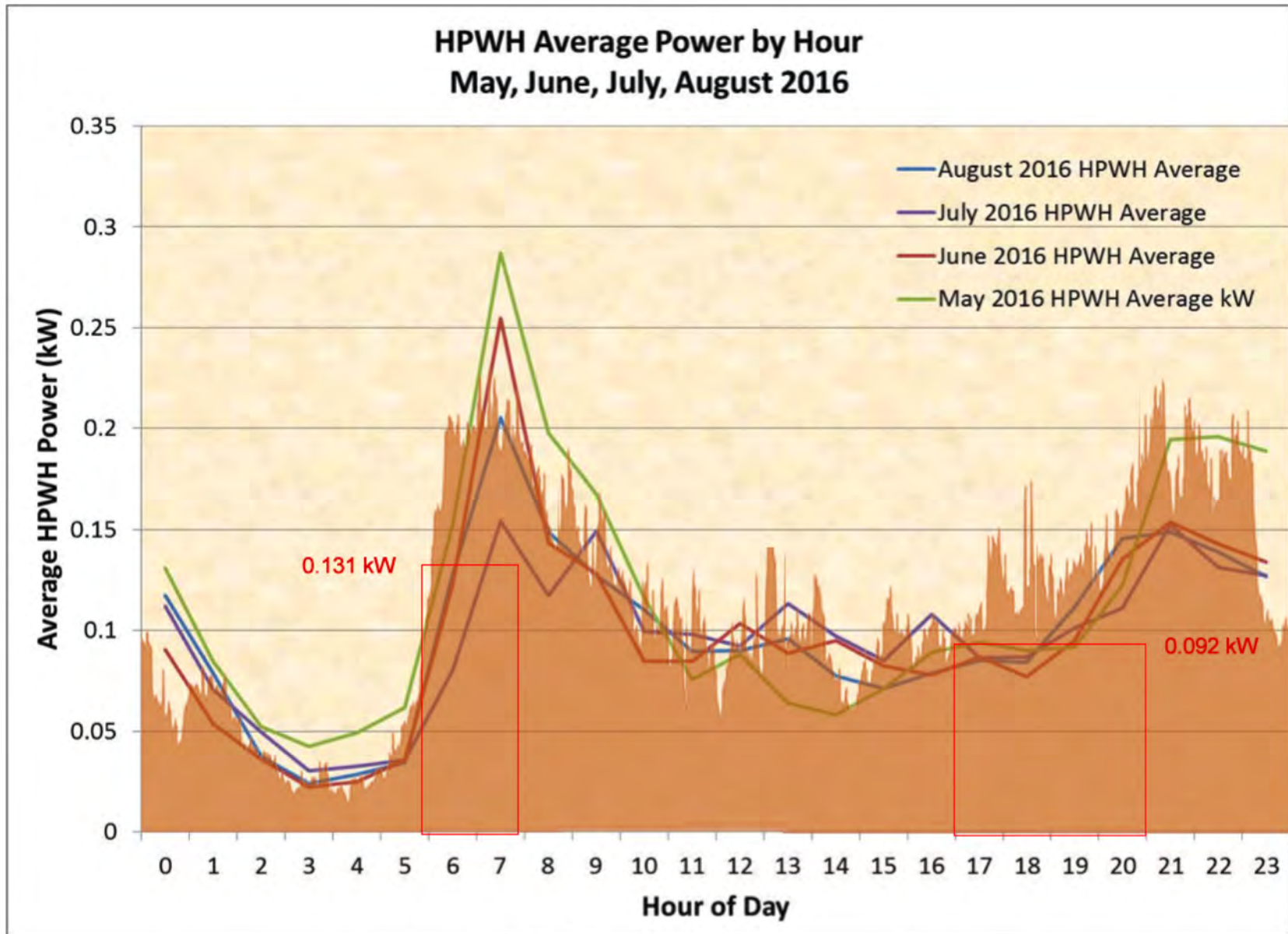
Note that Winter is the average peak net demand
25-30 GW

Duke Energy Data* on HWPW - 1



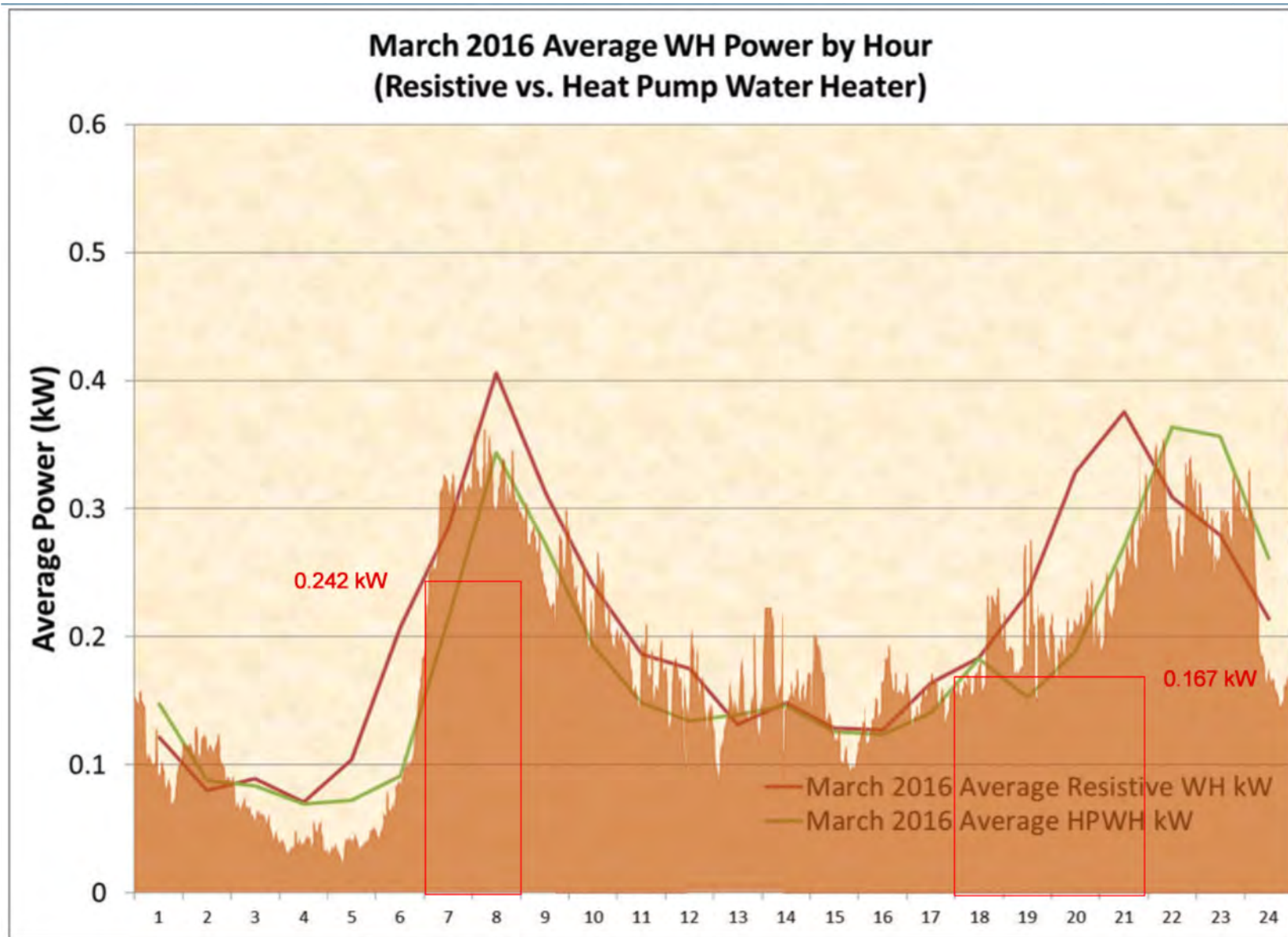
* Gurlaskie Session 7A Heat Pump Water Heater Duke Energy – ACEEE Hot Water Forum 2016 – Orange overlay of SkyCentrics Data

Duke Energy Data* on HWPW - 2



* Gurlaskie Session 7A Heat Pump Water Heater Duke Energy – ACEEE Hot Water Forum 2016 – Orange overlay of SkyCentrics data

Duke Energy Data* on HWPW - 3



* Gurlaskie Session 7A Heat Pump Water Heater Duke Energy – ACEEE Hot Water Forum 2016 – Orange overlay of SkyCentrics data

Navigant Cost-effectiveness of DR for Residential End-Uses

0.1 kW
per heat pump
Water heater

Table 2. Potential Unit Impacts¹¹ Based on Literature Review and End-Use Metering

Appliances	Enabling Device	DR Strategy	Phase 1 – Literature Review ¹² (kW)	Phase 2 – Baseline Study All Days (kW)	Phase 2 – Baseline Study Hottest Days (kW)	Estimated Unit Impacts ¹³ (kW)
Central Air Conditioner	Wi-Fi thermostat	Temperature setback	0.71	0.35	0.85	0.71
	Built-in	Temperature setback	0.08	0.05	0.13	0.13
Room Air Conditioner	Simple timer plug	DLC	0.06	0.05	0.11	0.11
	Wi-Fi plug	Temperature setback	0.06	0.04	0.09	0.09
Clothes Washer	Built-in	DLC	0.02	0.00	0.00	0.00
	Simple timer plug	DLC	0.02	0.00	0.00	0.00
	Wi-Fi plug	DLC	0.02	0.00	0.00	0.00
Clothes Dryer	Built-in	DLC	0.06	0.04	0.04	0.04
Dishwasher	Built-in	DLC	0.01	0.01	0.01	0.01
Refrigerator	Built-in	Deferred defrost	0.03	0.05	0.05	0.05
	Wi-Fi plug ¹⁴	DLC	0.05	0.05	0.05	0.05
Dehumidifier	Built-in	DLC	0.20	0.13	0.14	0.14
	Simple timer plug	DLC	0.17	0.08	0.10	0.10
	Wi-Fi plug	DLC	0.19	0.09	0.11	0.11
Ductless Heat Pump/Air Conditioner	Wi-Fi thermostat	Temperature setback	0.05	0.10	0.25	0.25
Heat Pump Water Heater	Built-in	DLC	0.13	0.10	0.09	0.09
	Simple timer switch	DLC	0.13	0.10	0.09	0.09
	Wi-Fi switch	DLC	0.13	0.10	0.09	0.09
Electric Resistance Water Heater	Built-in	DLC	0.27	0.17	0.16	0.16
	Simple timer switch	DLC	0.27	0.17	0.16	0.16
	Wi-Fi switch	DLC	0.27	0.17	0.16	0.16
Pool Pump	Built-in	DLC	0.58	0.46	0.61	0.61
	Wi-Fi plug ¹⁵	DLC	N/A	N/A	N/A	N/A
	Simple timer switch	DLC	0.58	0.46	0.61	0.61
Battery Storage ¹⁶	Wi-Fi switch	DLC	0.58	0.46	0.61	0.61
	Built-in No-Solar	DLC	N/A	0.86	1.37	1.37
	Built-in Solar	DLC	4.00	N/A	N/A	4.00
EVs ¹⁷	Built-in EV	DLC	0.09	N/A	N/A	0.09
(Home Charging)	Wi-Fi EVSE Controller	DLC	0.09	N/A	N/A	0.09
	OBD Dongle	DLC	0.09	N/A	N/A	0.09
	EVSE Built-In	DLC	0.09	N/A	N/A	0.09

Items coming in CTA-2045-B

1. **Time of Use schedule formats** will be defined in coordination with all stakeholders. The CTA-2045 module can accept these 'potentially long term' schedules (at the very least match up with JA 13 requirements) and translate them either to the 24 hour ahead pricing or just standard CTA-2045 commands (Typically Load Up, Shed, CPE, Grid Emergency).
2. **Module to the SGD, 24 hour ahead pricing or just standard CTA-2045 commands during 24 hours.**
3. **Advanced Load Up** – To comply and match with Title 24 JA13 which defines and Advanced Load Up function to load up more than the normal Load Up.
4. **Mode control for water heaters** – To be able to change between Heat Pump only, Hybrid, etc.
5. More functionality to control Mode, Fan speeds and other items in HVAC systems.
6. A Test Mode signal will be able to be sent to help with testing for certifications
7. Advance Warning/Resiliency message can be sent to the SGD so that it can prepare for storms and outages.

Items coming in CTA-2045.4

Module can communicate via TCP/IP with the outside world either locally to a HEMS or to a third party cloud

The module vendor generally communicates to the module to:

1. Send standard CTA-2045 signals
2. Update firmware
3. Manage connectivity
4. Report telemetry from the SGD
5. Report opt-outs from the SGD

Modules compliant with 2045.4 will be able to communicate via TCP/IP with the outside world either locally to a HEMS or to a third party cloud.

Current CTA-2045.1,2,3 standards in place

CTA-2045.1

Allows module to update firmware on appliance


CTA-2045.2

Allows communication of electricity prices to a display

CTA-2045.3

Detailed thermostat commands

Scheduler - web


+ Add
Peter Power

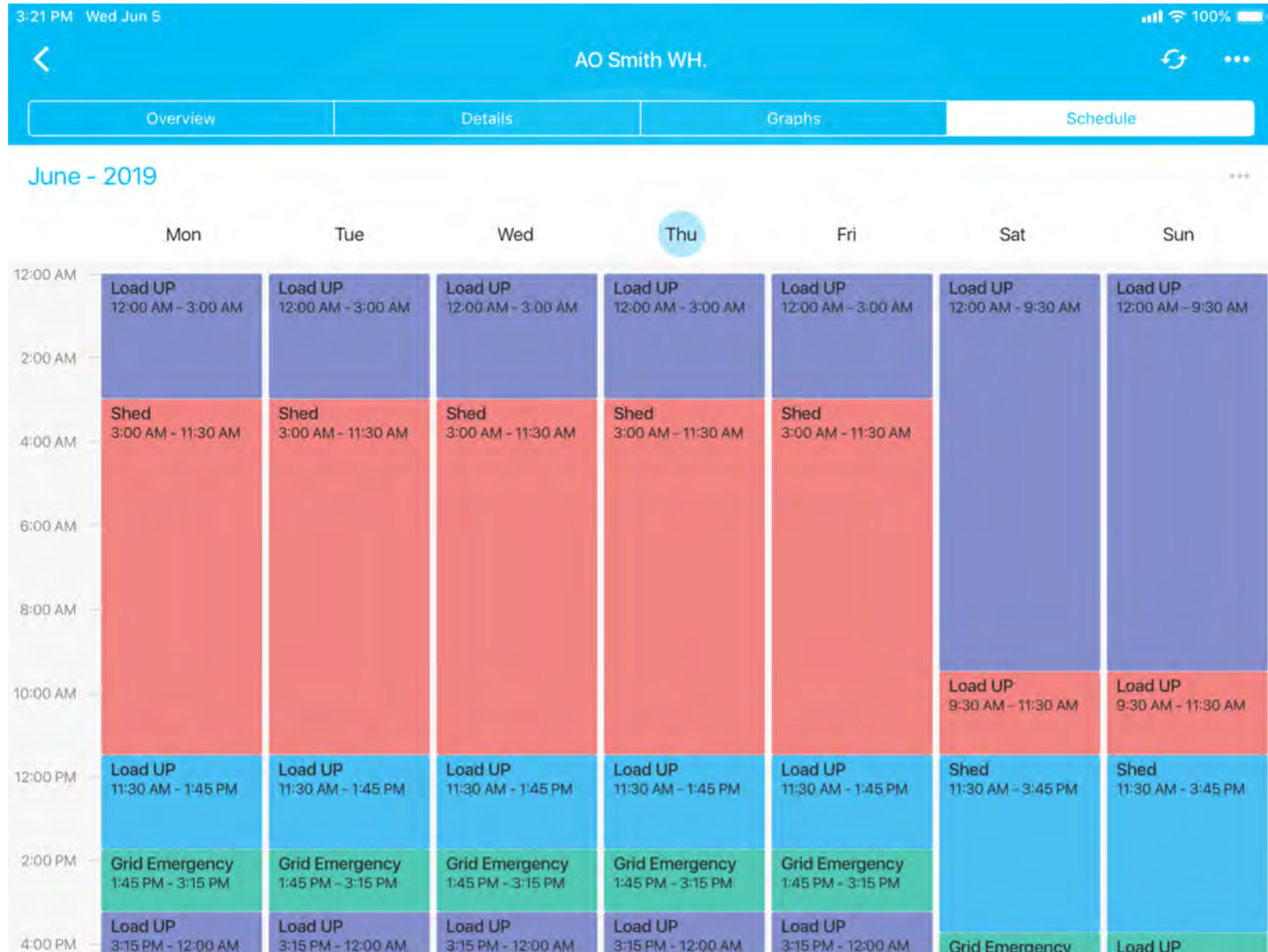
Overview
Graphs
Alerts
Schedule

AO Smith WH. ?
Schedules: June - 2019

	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
12 AM	... - 3:00 am Load UP	... - 3:00 am Load UP	... - 3:00 am Load UP	... - 3:00 am Load UP	... - 3:00 am Load UP		
2 AM							
4 AM						... - 9:30 am Load UP	... - 9:30 am Load UP
6 AM	3:00 am - 11:30 am Shed	3:00 am - 11:30 am Shed	3:00 am - 11:30 am Shed	3:00 am - 11:30 am Shed	3:00 am - 11:30 am Shed		
8 AM							
10 AM						9:30 am - 11:30 am Load UP	9:30 am - 11:30 am Load UP
12 PM	11:30 am - 1:45 pm Load UP	11:30 am - 1:45 pm Load UP	11:30 am - 1:45 pm Load UP	11:30 am - 1:45 pm Load UP	11:30 am - 1:45 pm Load UP	11:30 am - 3:45 pm Shed	11:30 am - 3:45 pm Shed
2 PM	1:45 pm - 3:15 pm Grid Emergency	1:45 pm - 3:15 pm Grid Emergency	1:45 pm - 3:15 pm Grid Emergency	1:45 pm - 3:15 pm Grid Emergency	1:45 pm - 3:15 pm Grid Emergency		
4 PM						3:45 pm - 5:15 pm Grid Emergency	3:45 pm - 5:15 pm Load UP
6 PM	3:15 pm - ... Load UP	3:15 pm - ... Load UP	3:15 pm - ... Load UP	3:15 pm - ... Load UP	3:15 pm - ... Load UP		
8 PM						5:15 pm - ... Load UP	5:15 pm - ... Load UP
10 PM							

Save Schedule Changes
Copy to Other Days
Save as New Schedule
Send to Device
Send to Many Devices
Delete Schedule

Scheduler - mobile



Bonneville Power Pilot – 600 water heaters

Results: 301 MW by 2039

Market Transformation

- 5 years to ramp up
- 15 years to full replacement
- Then 15 year of operation

kW reduction

Winter AM: .33 to .47

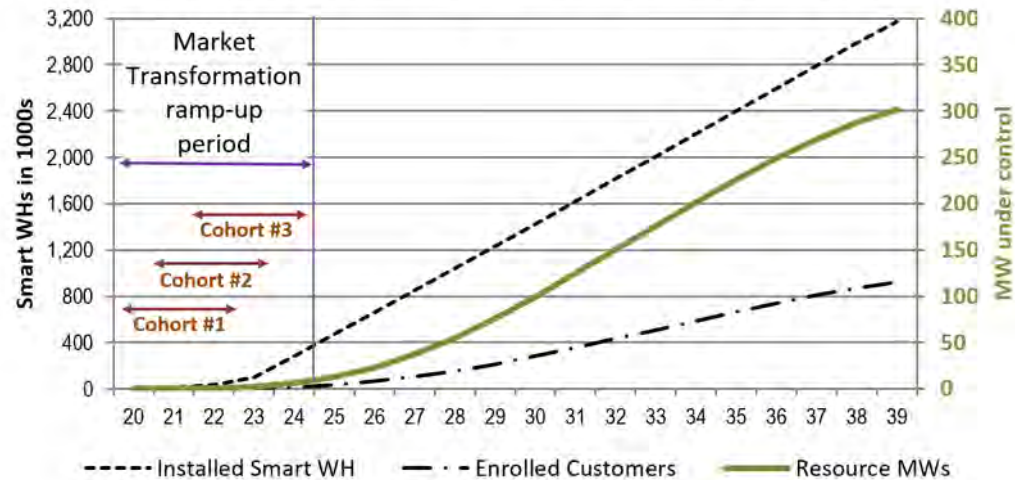
Winter PM: .27 to .44

Summer PM: .26 to .30

Economics (at 26.5% adoption)

- Regional benefit: \$230 million
- Benefit/cost ratio: 2.6

Aggregated Benefits of Market Transformation

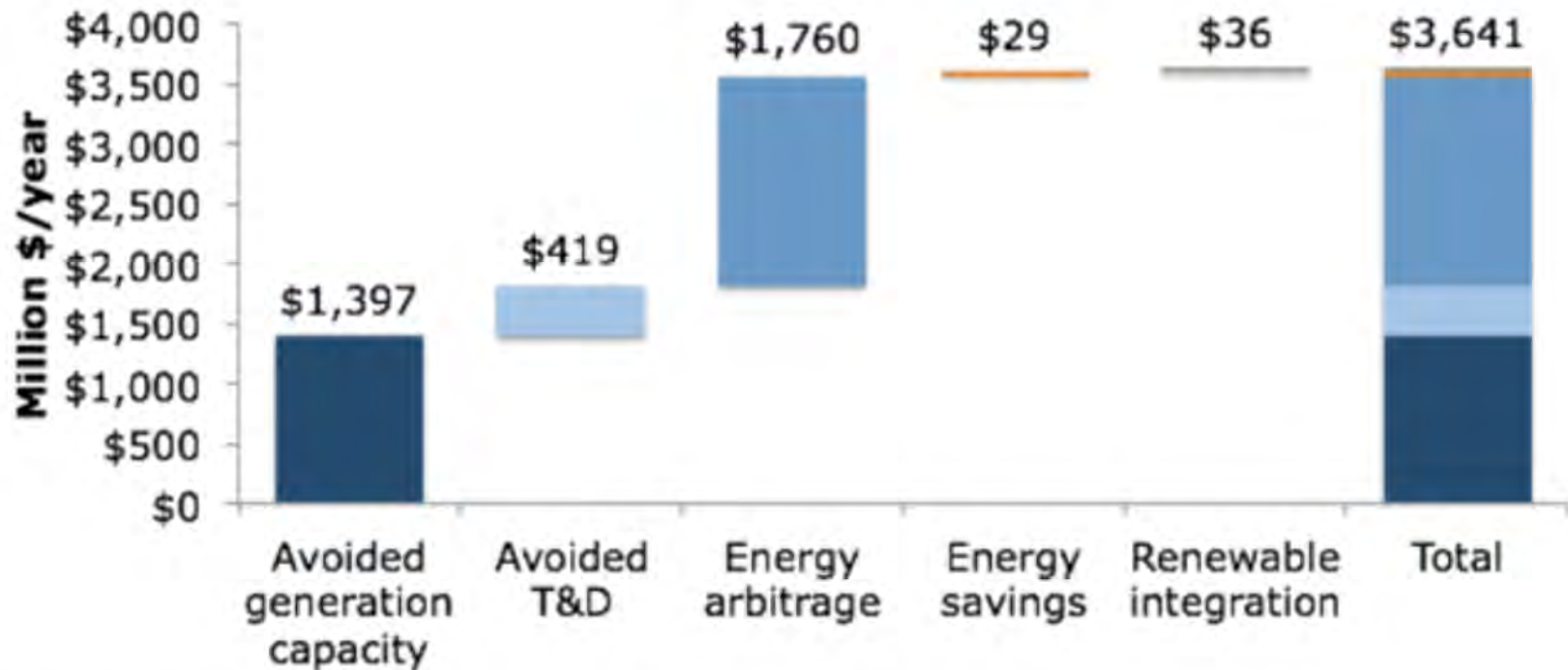


Benefits not quantified:

- Daily energy shift
- CO₂ reduction
- Ancillary services
- Customer perception

Full report at: www.bpa.gov/goto/smartwaterheaterreport

The value of grid connected water heaters



\$3.6 billion/year in value from a grid-interactive fleet of water heaters. Source: RMI.

Based on 50M US water heaters = \$72/year/water heater, but up to \$200